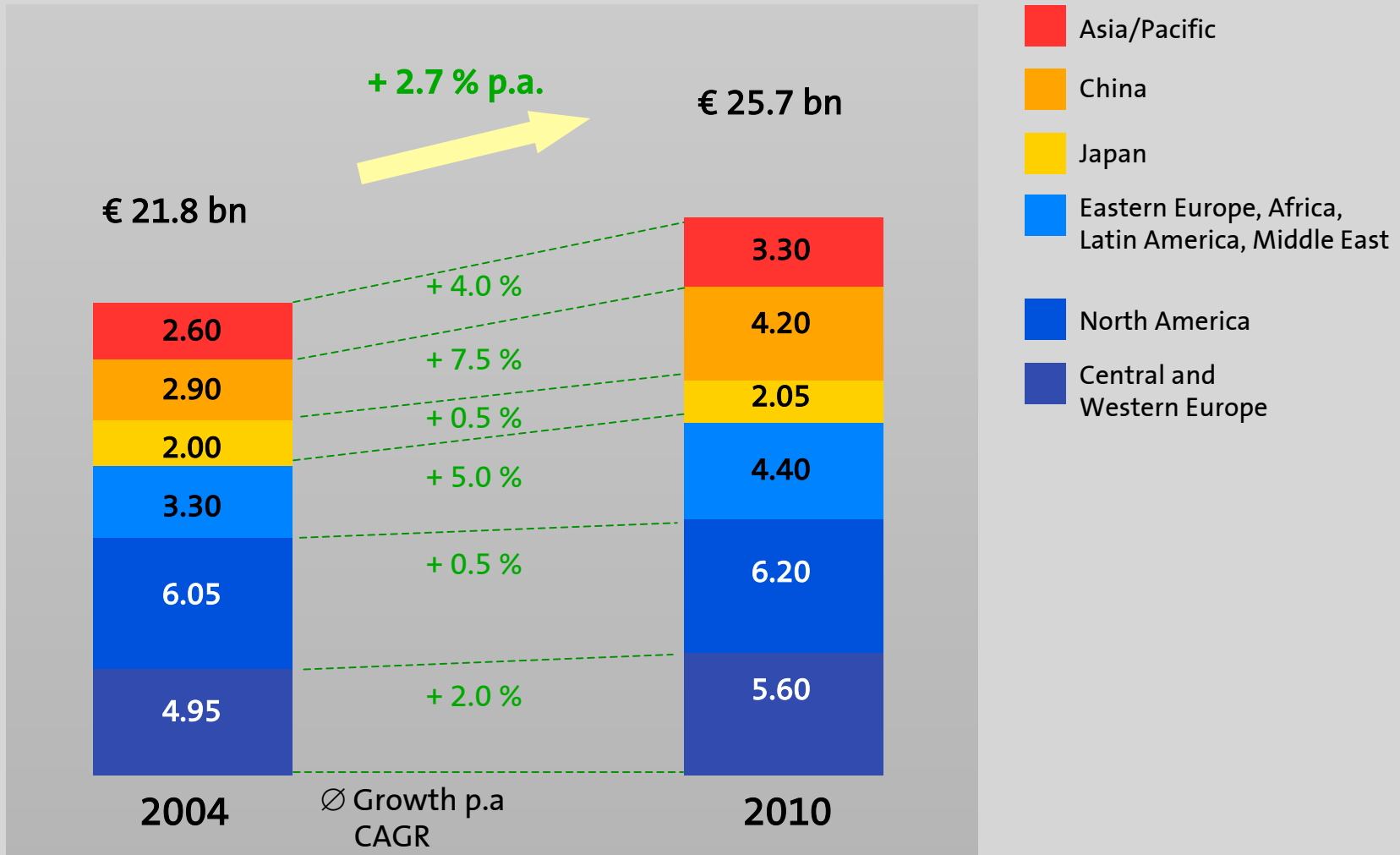


Balance Sheet Press Conference
for Journalists and Analysts
April 27, 2006



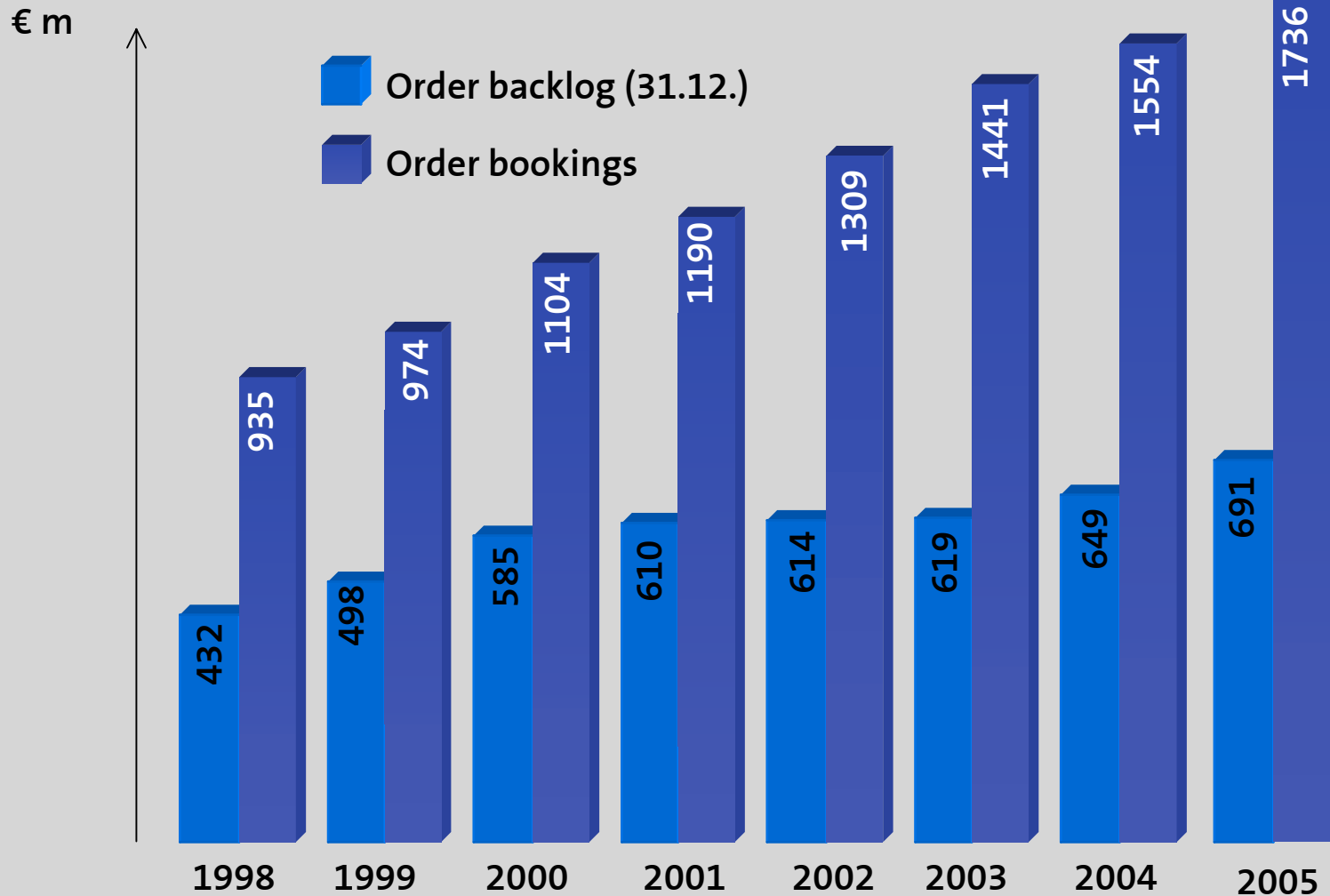
Packaging Machinery Market, Worldwide



Sources: Datamonitor, Freedonia, Frost & Sullivan, PMMI

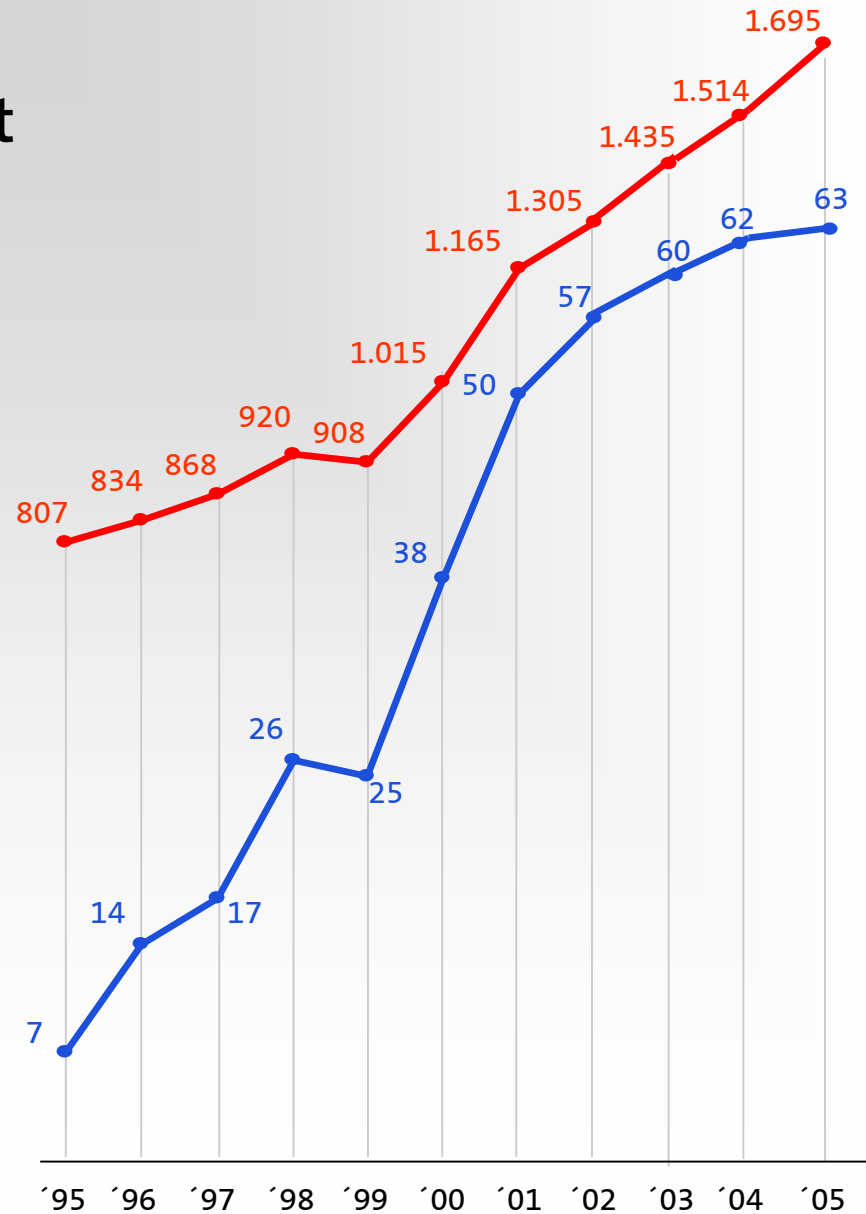


Order Bookings / Order Backlog in the KRONES Group



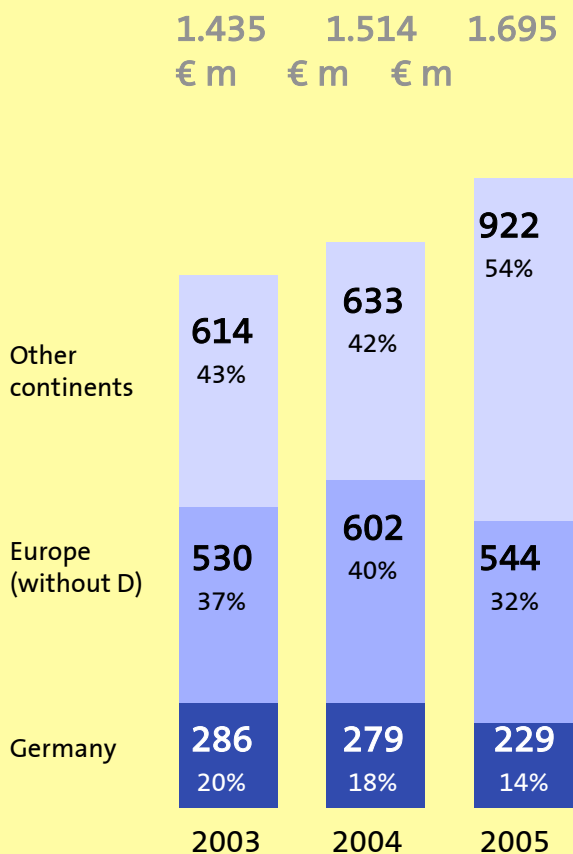
Sales and Income Development

- Sales
KRONES group in €m
- Net income in € m
(after taxes)

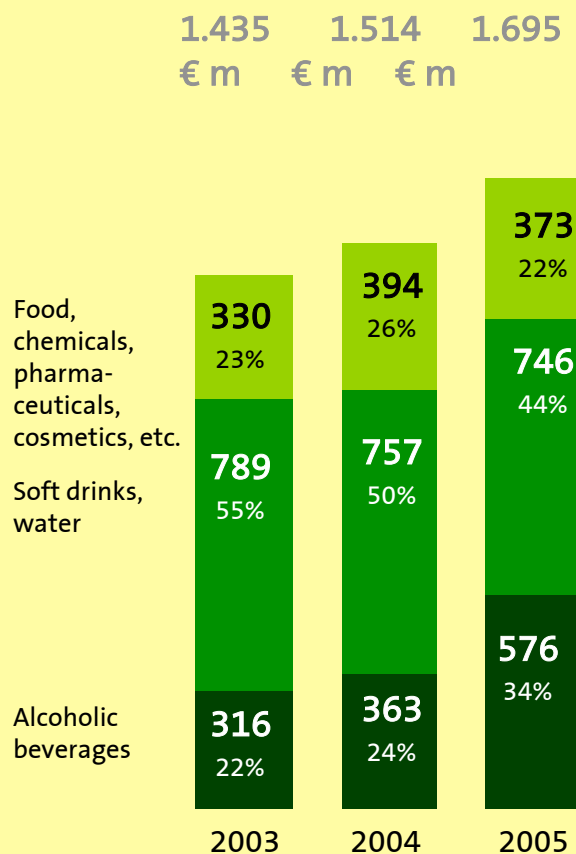


Sales Segmentation – Group

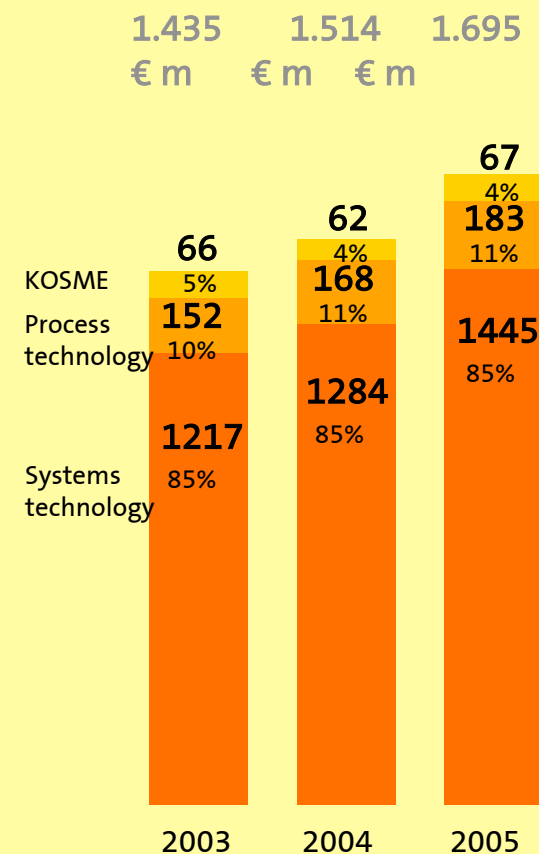
Region sales distribution



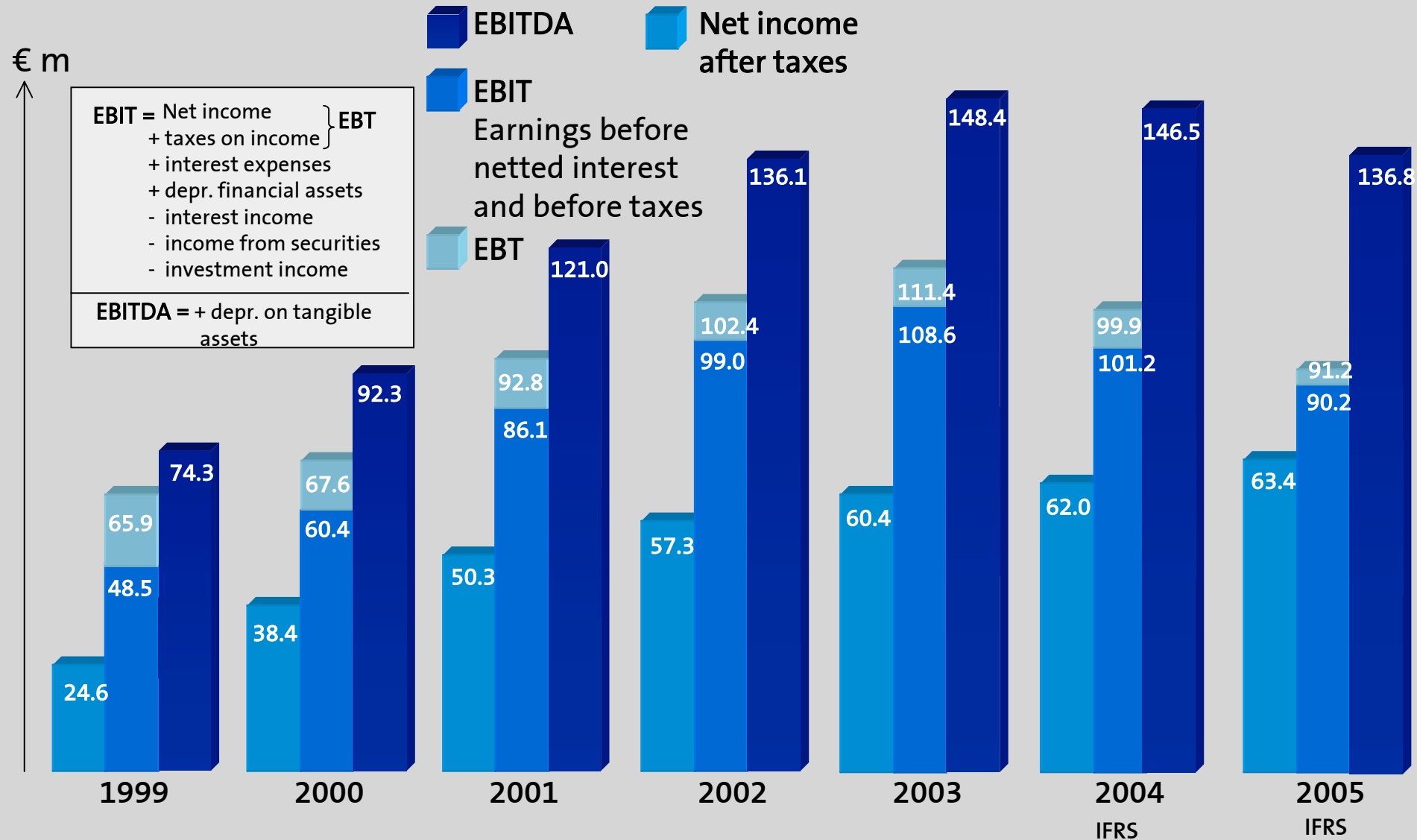
Sales by sectors



Sales by segments

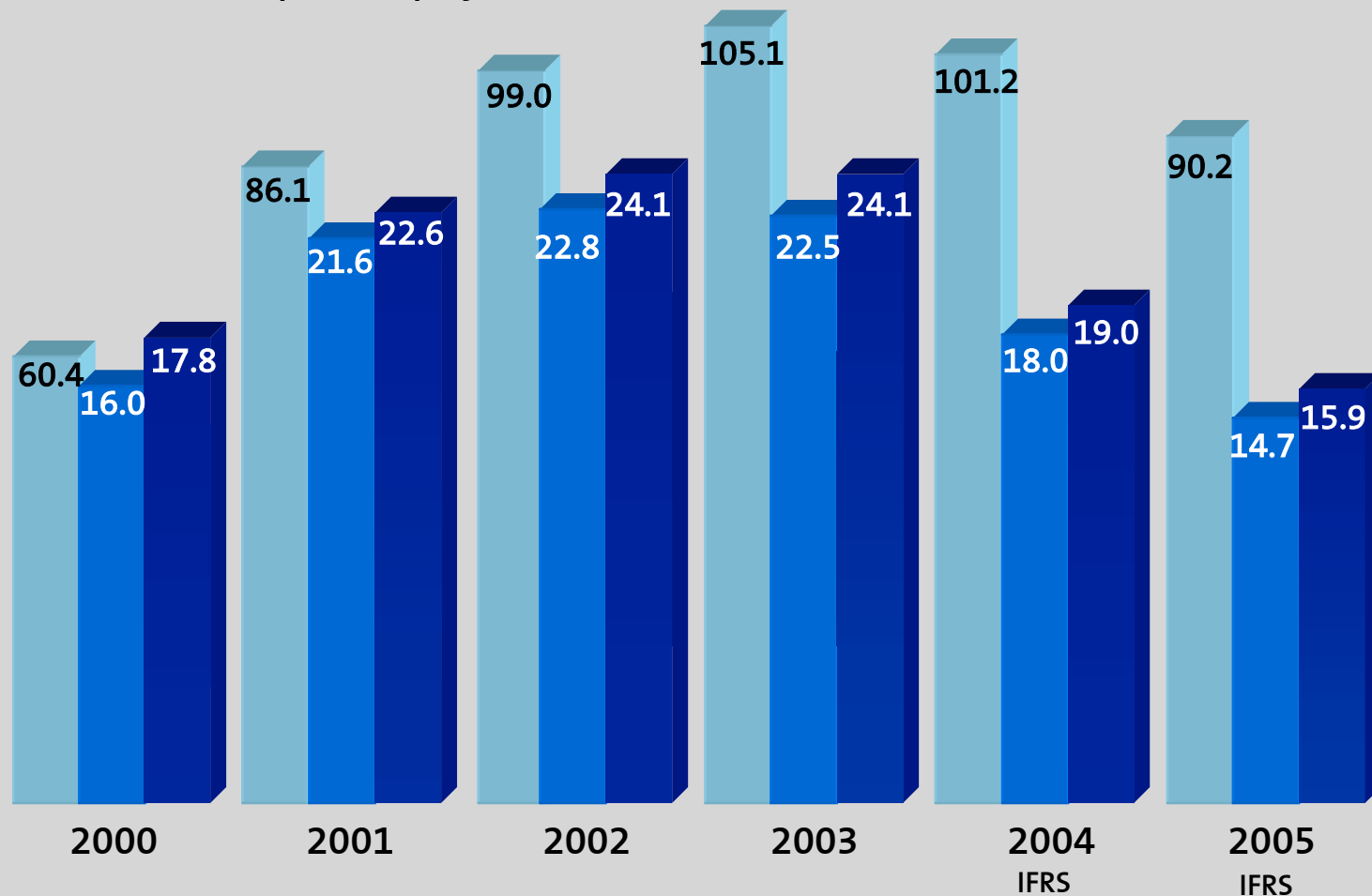


Business Development in the KRONES Group (in € m)

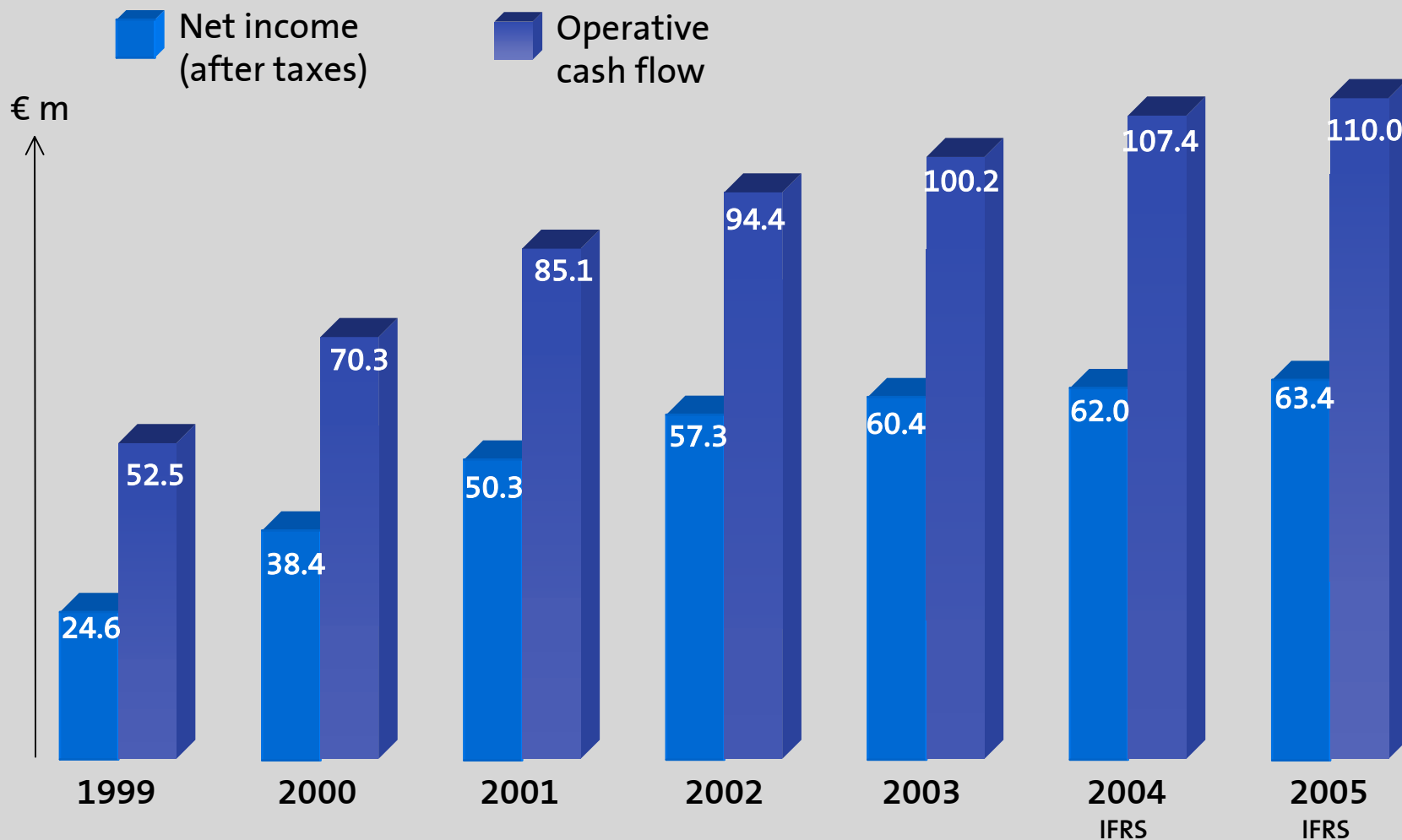


ROCE and EBIT for the KRONES Group

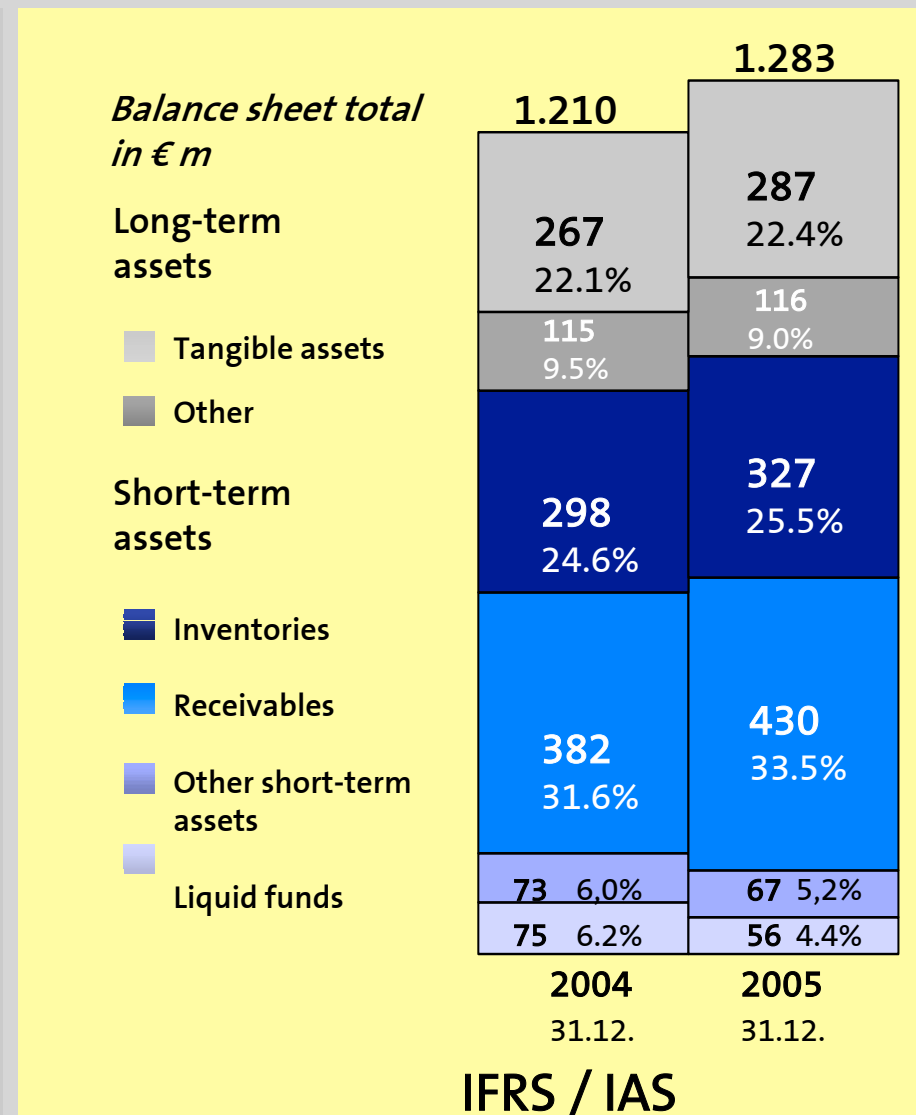
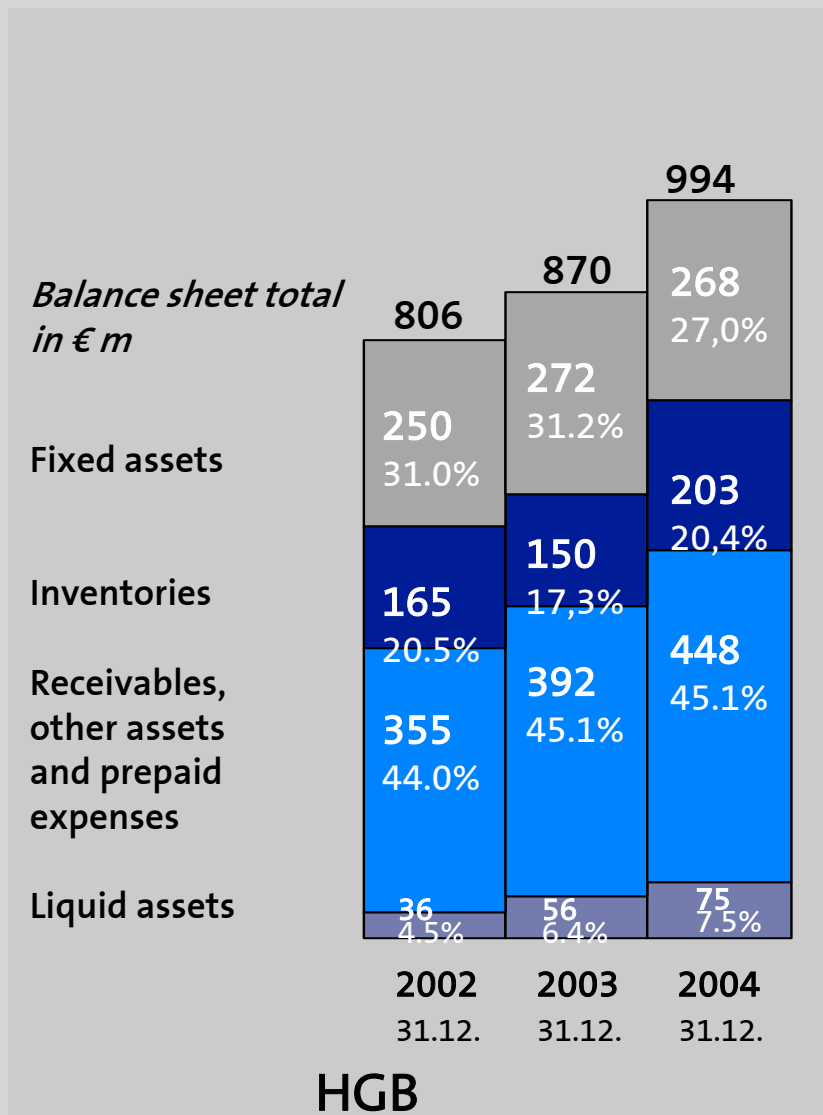
■ EBIT in € m
 ■ ROCE total return on capital employed in %
 ■ Income-to-equity ratio in %



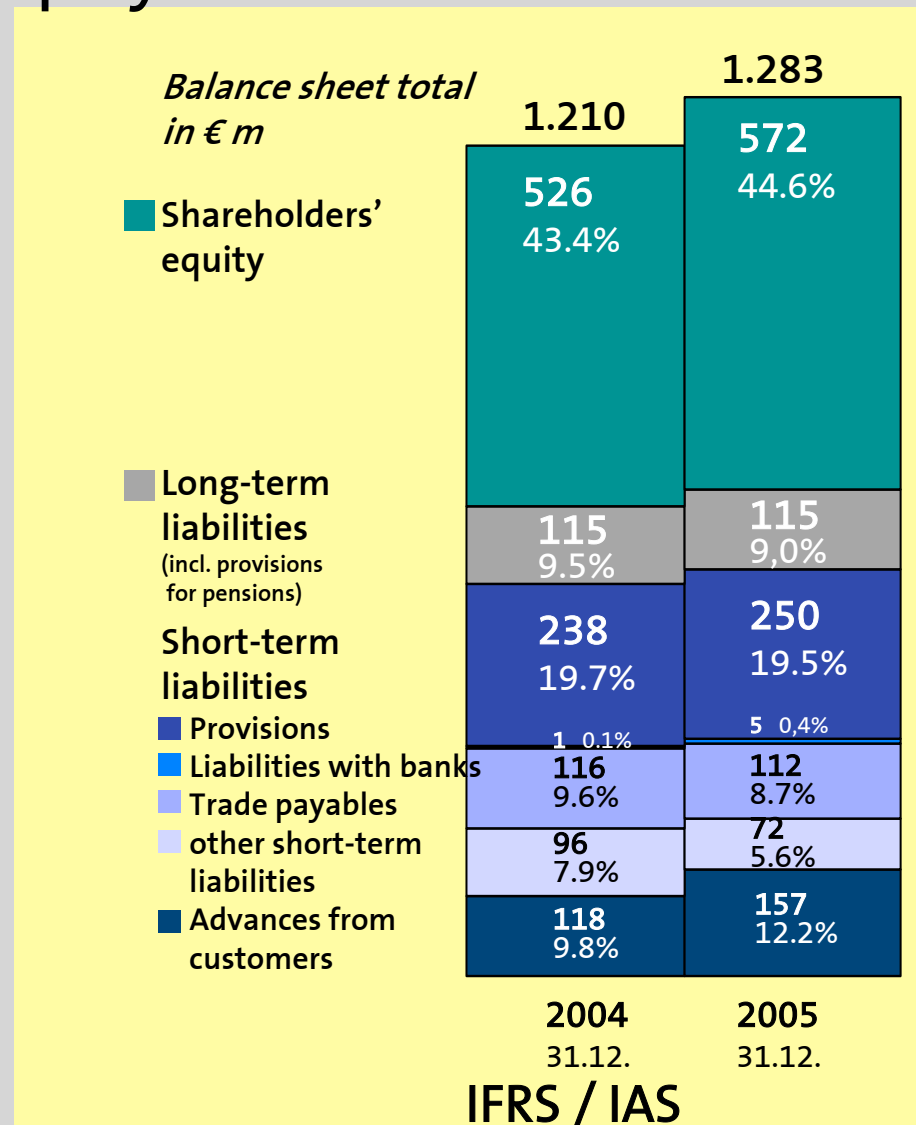
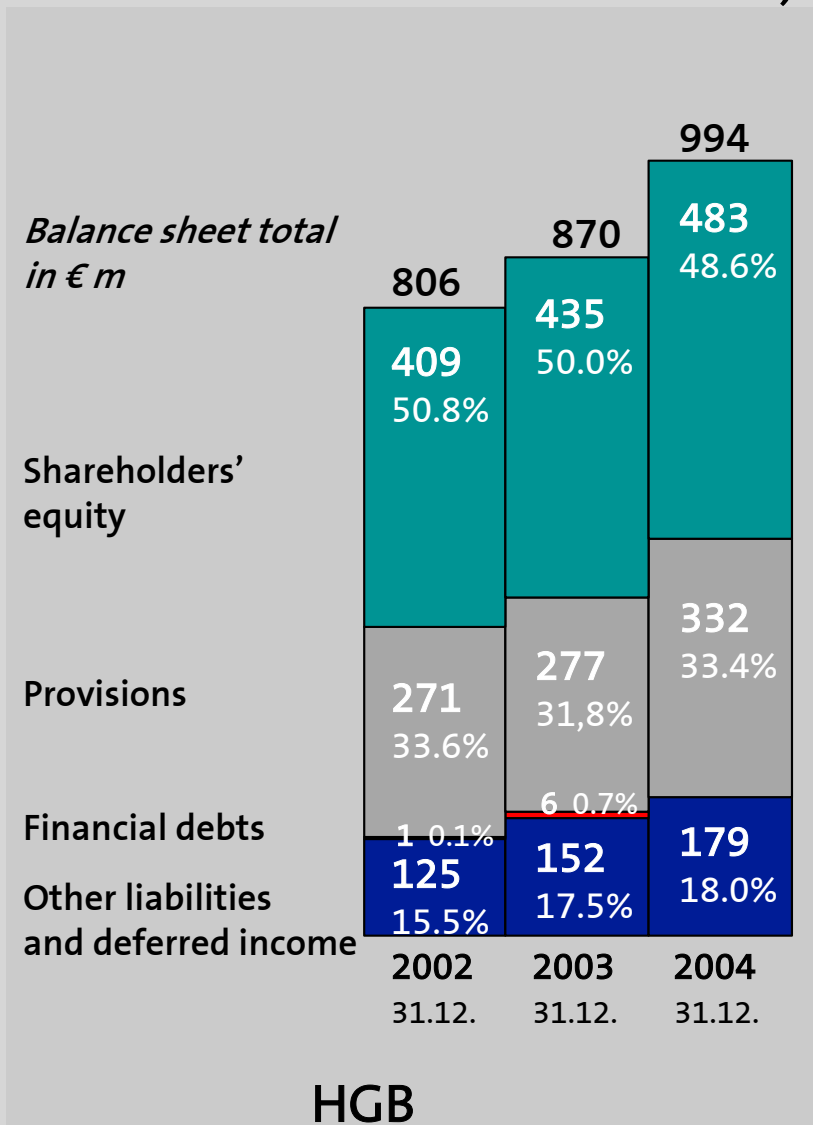
Net Income for the Year and Operative Cash Flow (Group) in € m



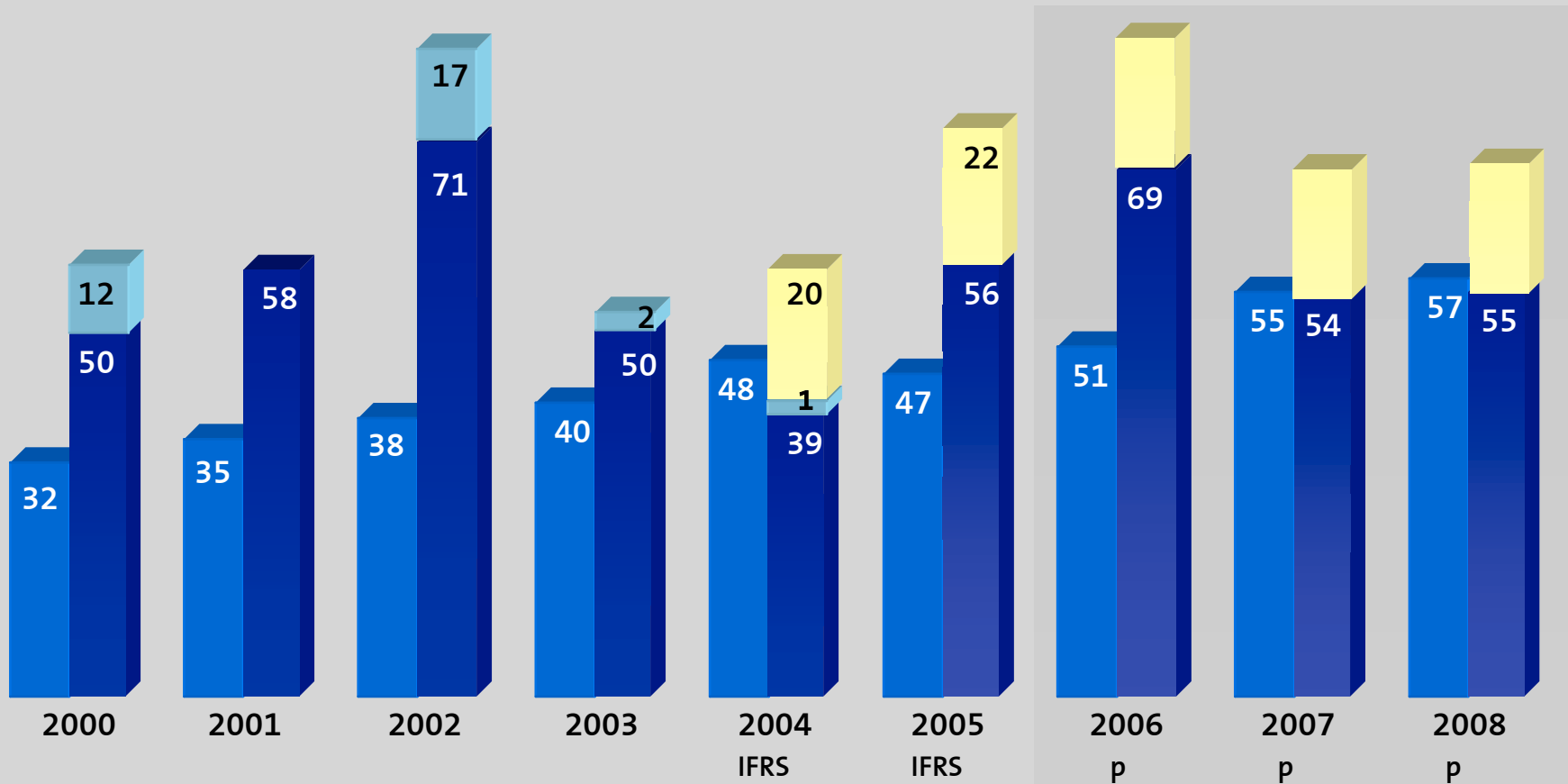
Consolidated Balance Sheet, Assets



Consolidated Balance Sheet, Equity and Liabilities



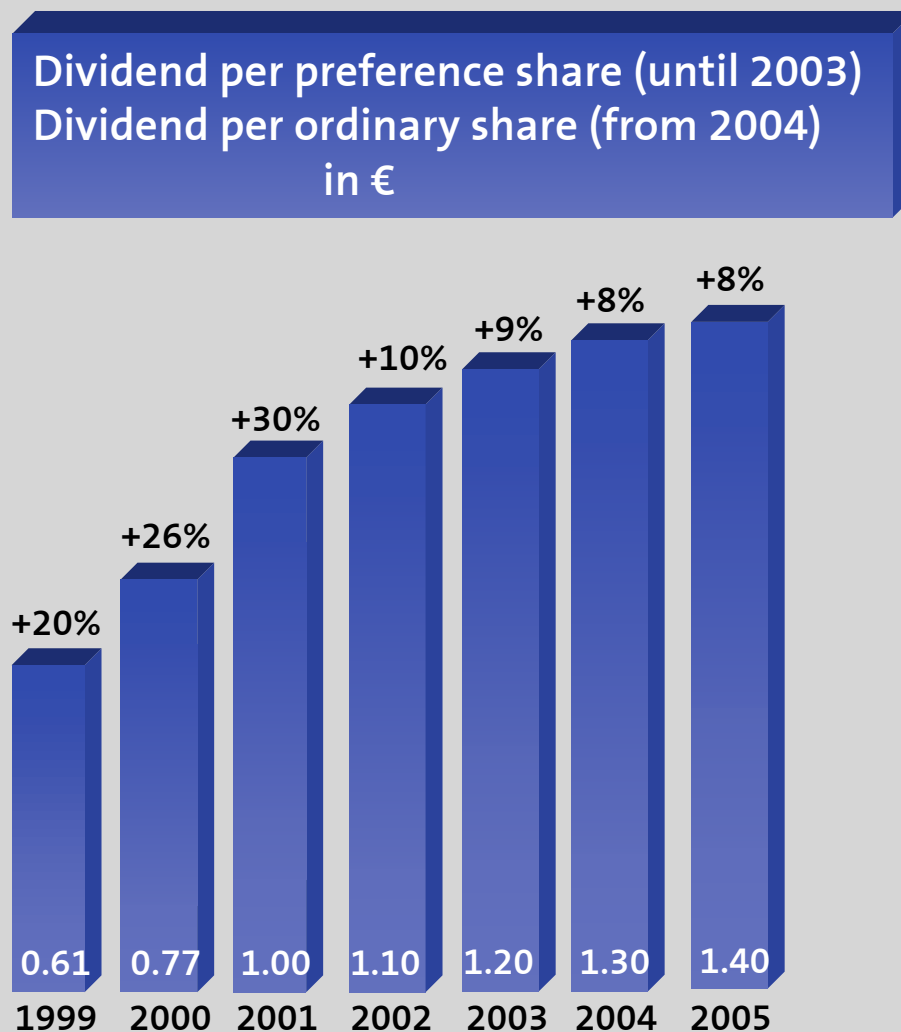
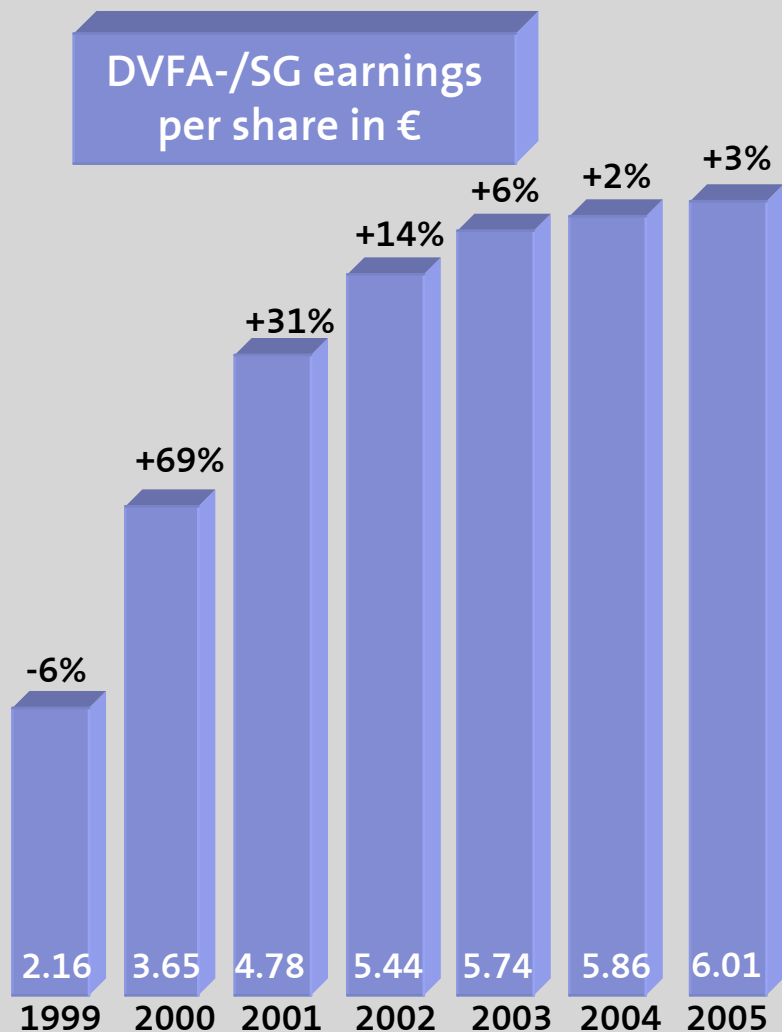
Depreciation vs. Investment (Group) in € m



Cash Flow Statement for the KRONES Group, in € m

	2000	2001	2002	2003	IAS/IFRS	
	2000	2001	2002	2003	2004	2005
Net income	38.4	50.3	57.3	60.4	62.0	63.4
+ Depreciation	31.9	34.8	37.9	39.8	45.4	46.6
= Gross-Cash-Flow	70.3	85.1	95.2	100.2	107.4	110.0
+/- Change in working capital (- Increase, + decrease; incl. provisions)	40.3	-24.6	-17.0	-16.8	-11.6	-47.6
= Cash-Flow from ongoing business act.	30.0	60.5	78.2	83.4	95.8	62.4
./. Investment activities	-55.1	-56.3	-87.0	-48.0	-56.4	-74.4
./. Financing activities (incl. dividend payouts 1999/2000 incl. share buyback)	-31.3	-8.2	-11.0	-12.8	-19.1	-10.6
./. Exchange-rate-entailed changes in funds on hand	+ 0.3	+ 0.1	-6.4	-2.8	-1.3	+ 3.7
= Change in liquid assets	-56.1	-4.1	-26.2	+ 19.8	+ 19.0	-18.9
Funds on hand (31.12.)	66.5	62.4	36.2	56.4	75.4	56.5

KRONES Group, DVFA Earnings / Dividend



Shareholder Structure

KRONES AG: 10,531,024 ordinary shares

approx. 2,593,000 shares

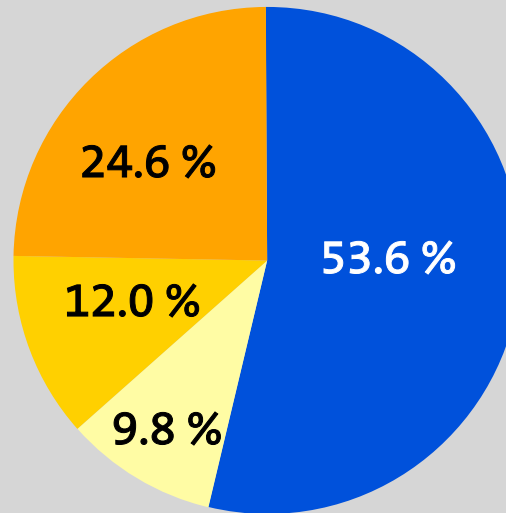
Diversified national/international Shareholders with accounts featuring less than 10,000 KRONES shares each

approx. 1,266,000 shares

approx. 20 large German investors with more than 10,000 shares/account

approx. 1,030,000 shares

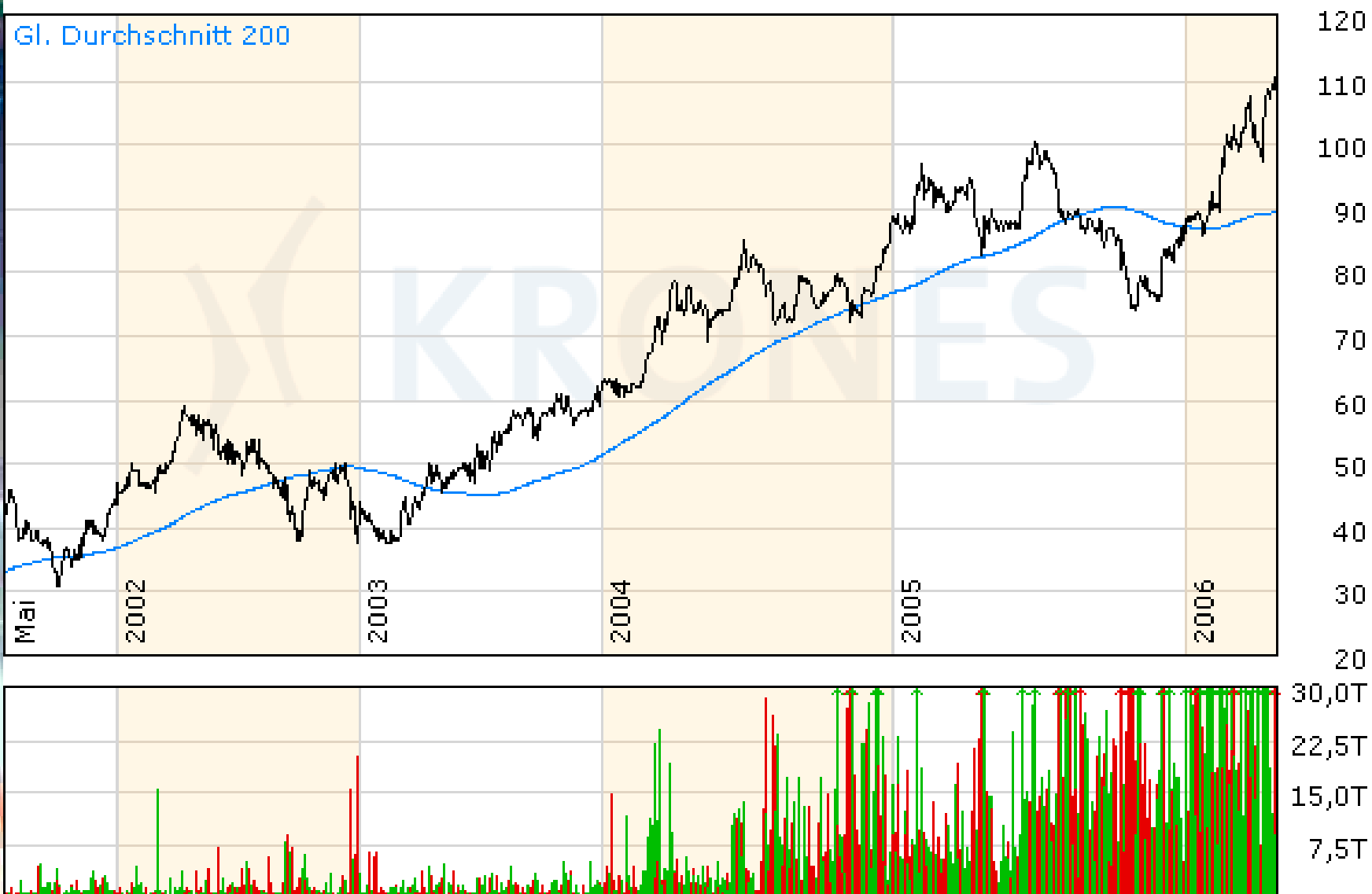
approx. 30 international investors with more than 10,000 shares/account
(USA, Canada, UK, Australia, Ireland, Belgium, Sweden, France, Switzerland, Denmark, Spain, Norway)



5,642,545 shares

**Kronseder family
(founding family)**

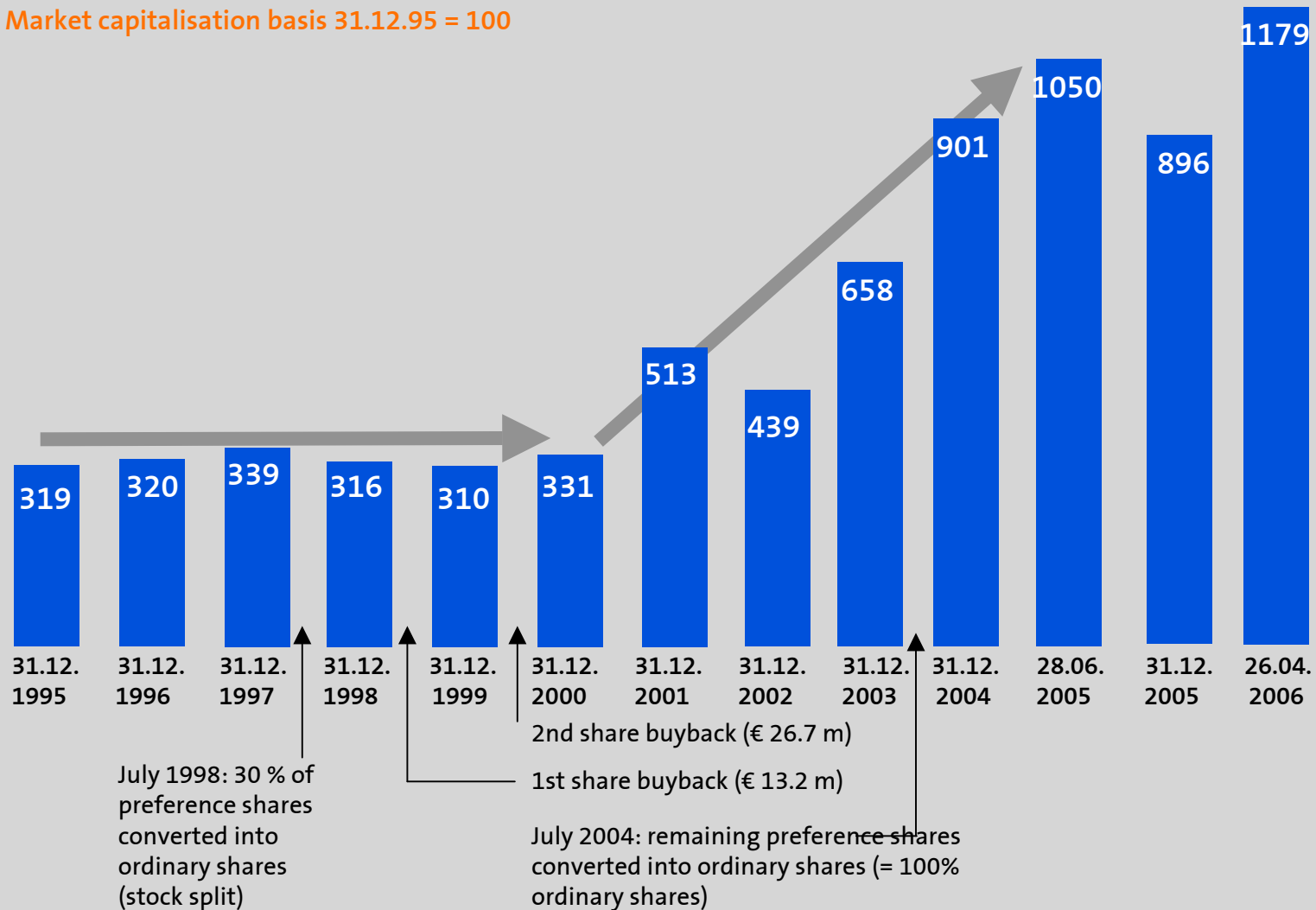
KRONES Balance Sheet Press Conference / Analysts Meeting on April 27, 2006



Market Capitalisation Development of KRONES AG in € m

100 100 106 99 97 104 161 138 206 282 328 280 368

Market capitalisation basis 31.12.95 = 100





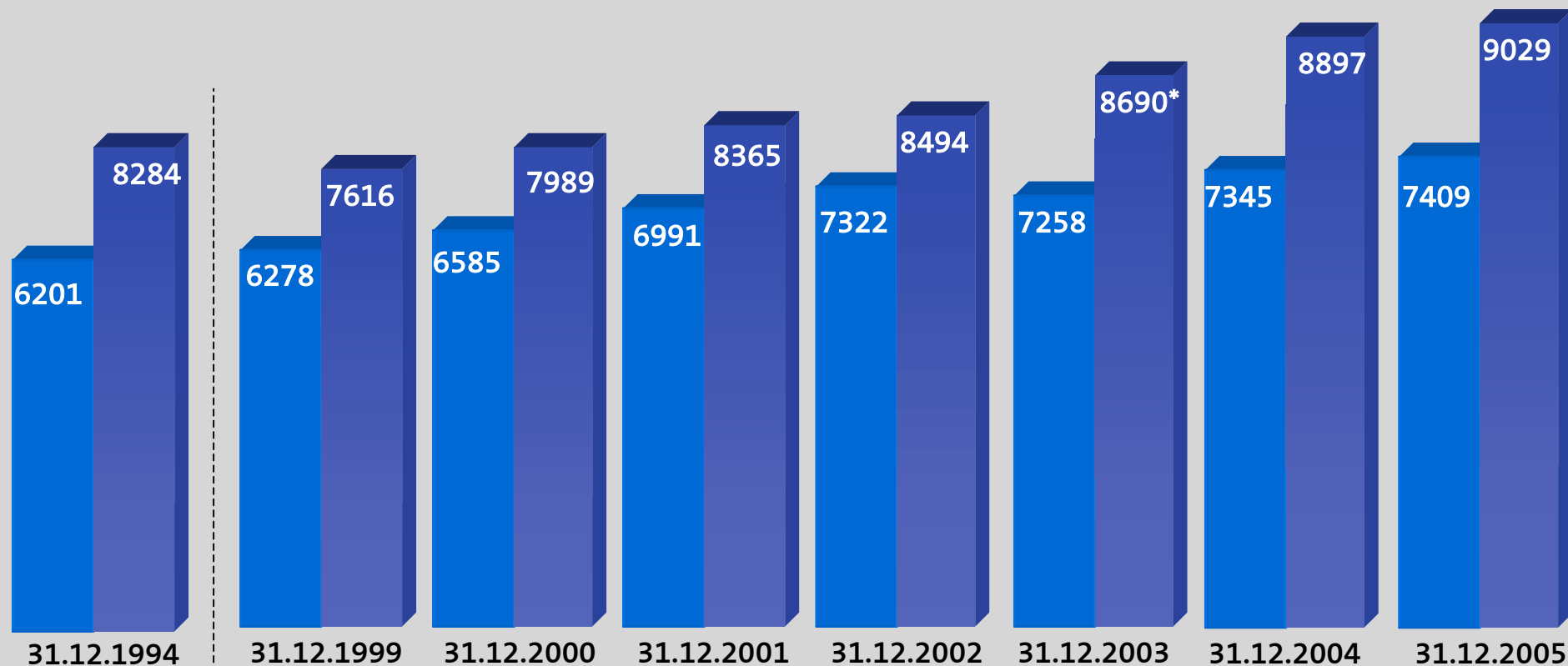
Research and Development

Annual investments in R&D/Design

- approx. 6% of sales revenues
- approx. € 100 m / year (2005)

Payroll Development (Group)

Germany KRONES worldwide



Consolidated sales in € m

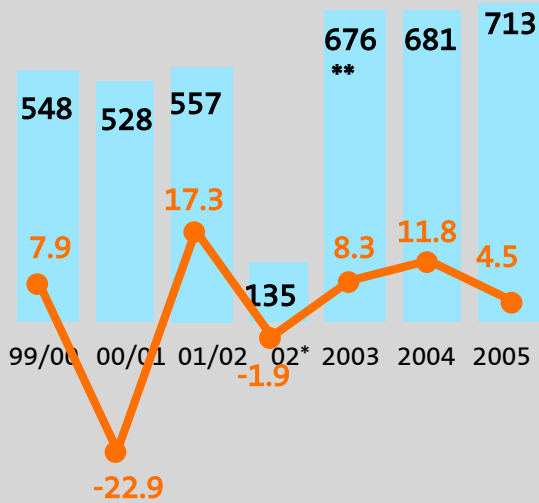
830 908 1,015 1,165 1,305 1,435 1,514 1,695

* incl. first-time consolidation of KOSME (315 staff)



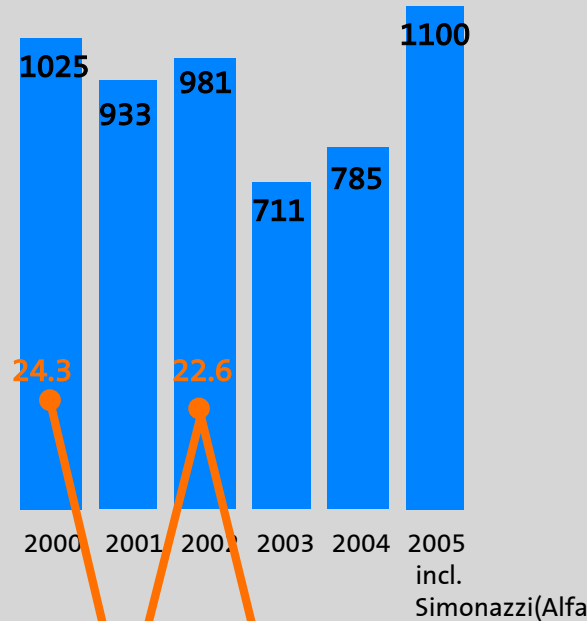
Comparison with the Principal Competitors

KHS Group, D



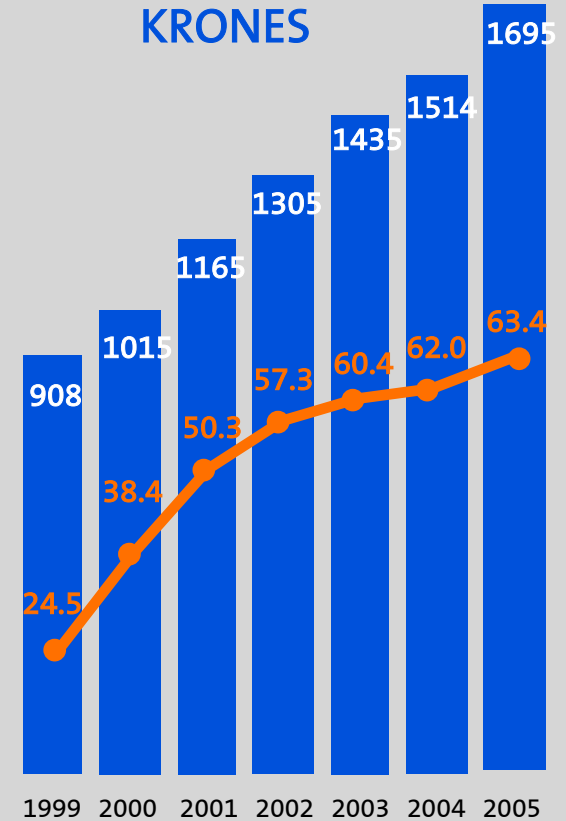
* Short business year Oct. – Dec.
 ** since 2003 incl. Kisters/Bartelt/Allfill

SIDEL Group, F



From 2003 KRONES estimate

KRONES



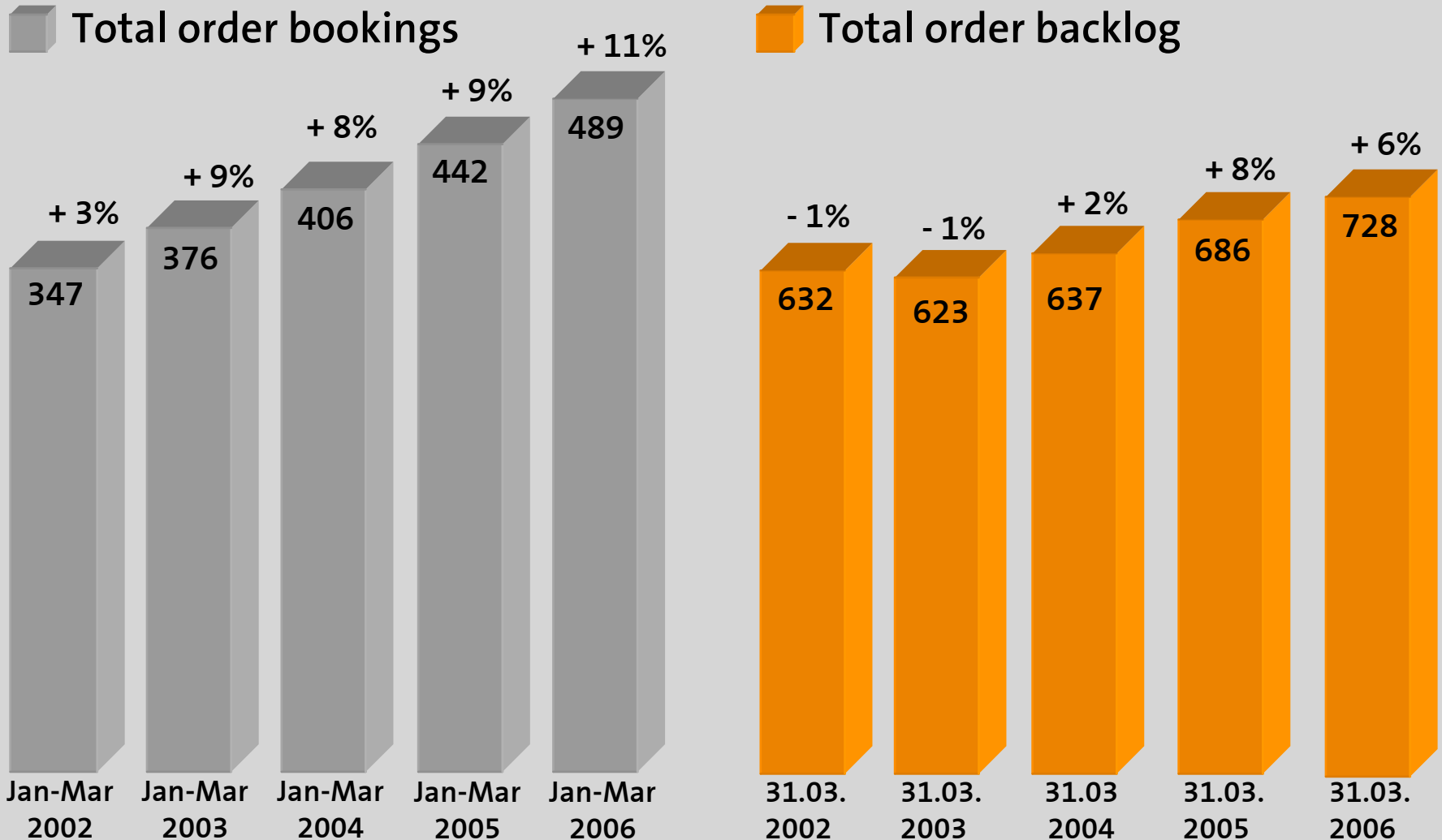
■ Sales in € m
 ■ Net income (after taxes) in € m





1st Quarter of 2006

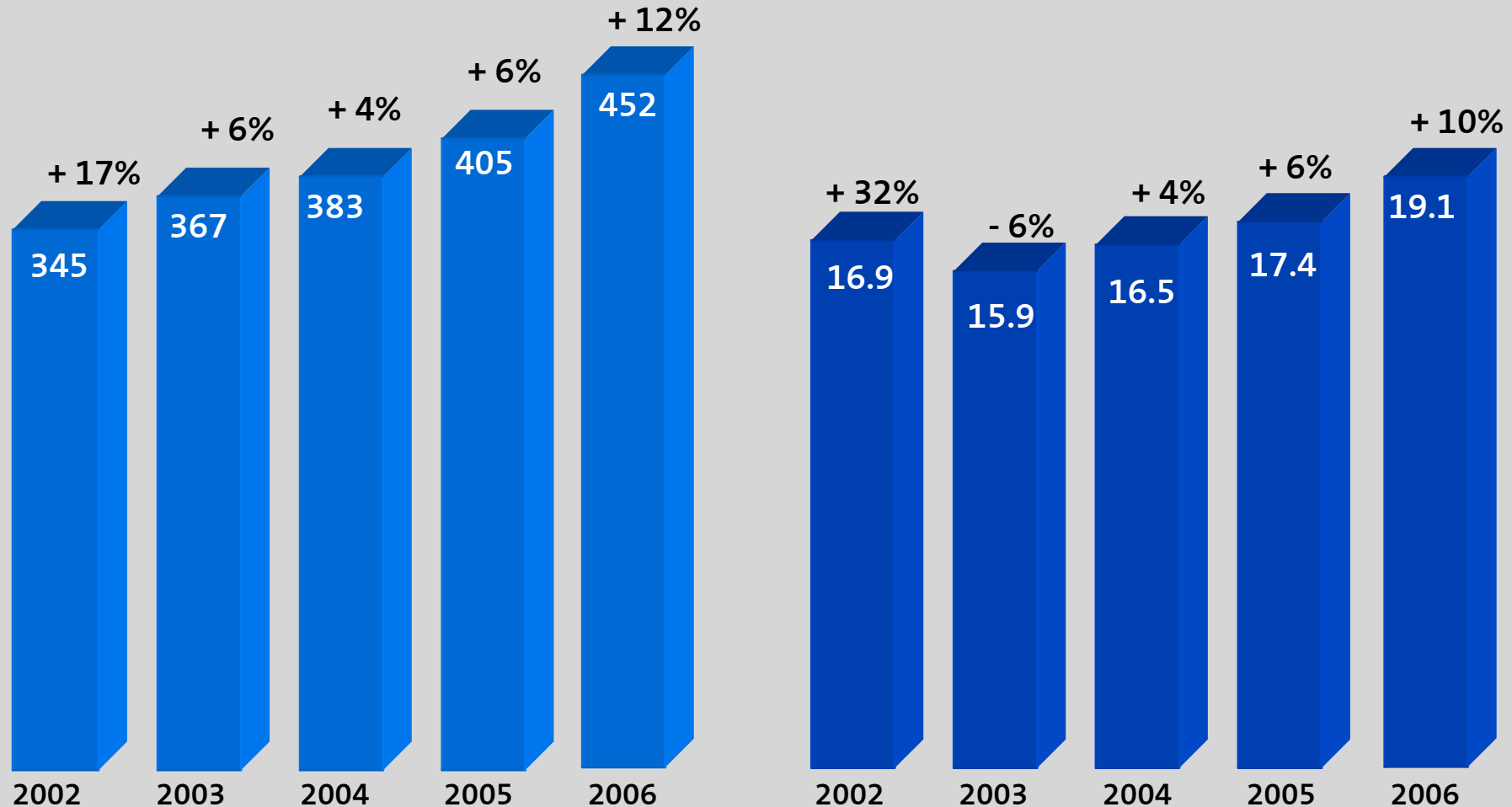
Interim Report for 1st Quarter of 2006 (Group) in € m



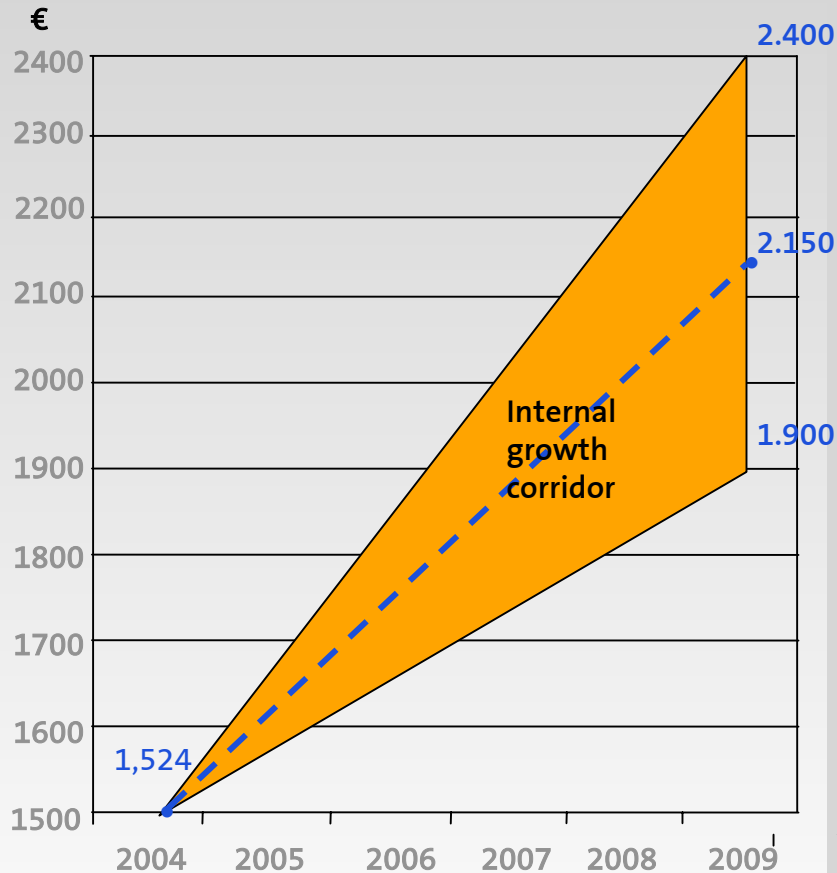
Interim Report for 1st Quarter of 2006 (Group) in € m

 Sales

 Earnings after taxes





Growth Corridor



Targets from "Impulse" programme (spring 1999)

- at least. 5 - 10 % growth in sales p.a.
- > 7% earnings before taxes (EBT)
- > 20% return on capital (ROCE)

"Impulse" programme goals (2005-2009)

- 
 → System business Solutions
 - Systems technology
 - Process technology
 - Material flow technology
 - IT systems
- 
 → Standard lines
- LCS → Life-cycle service

Achieved so far :

2000	2001	2002	2003	2004	2005
+ 11.8 ✓	+ 14.8 ✓	+ 12.0 ✓	+ 10.0 ✓	IFRS + 6.2 ✓	IFRS + 11.2 ✓
6.4	7.8 ✓	7.7 ✓	7.7 ✓	6.6	5.4
16.0	21.6 ✓	22.8 ✓	22.5 ✓	17.9	14.7

Goals for 2006/2007

Growth targets + 5 % to + 10 % p.a.

- Beverage market, general
- Altered deposit system in Germany
- Increasing replacement of cartons by PET
- Aseptic filling
- More involvement in process technology
- Further upgrading of life-cycle service
- Incipient PET recycling
(driven by the rising price of oil)
- KOSME now “fully operational”



Goals for 2006/2007

Performance goals

- Continuous improvement process (internal project “100 Pro”)
- Optimise the “Steinecker” process division
- Further growth in sales
- Innovation campaign
- Process optimisation (complete supply chain)
- Upgrade “solutional competence” for complete lines
- Cut costs using an altered worktime model (variable remuneration for extra work linked to commercial success)



Goals for 2006/2007

Goals for earnings

- Further improvement in earnings
- Stay with the very ambitious targets from our 1999 “IMPULSE” programme
 - ROS target 7 % (2006: 6 – 7 %)
 - ROCE target 20 % (2006: 17 – 20 %)





Thank you!

yes

 KRONES