

Welcome!

 KRONES

Summary of the financial year 2006

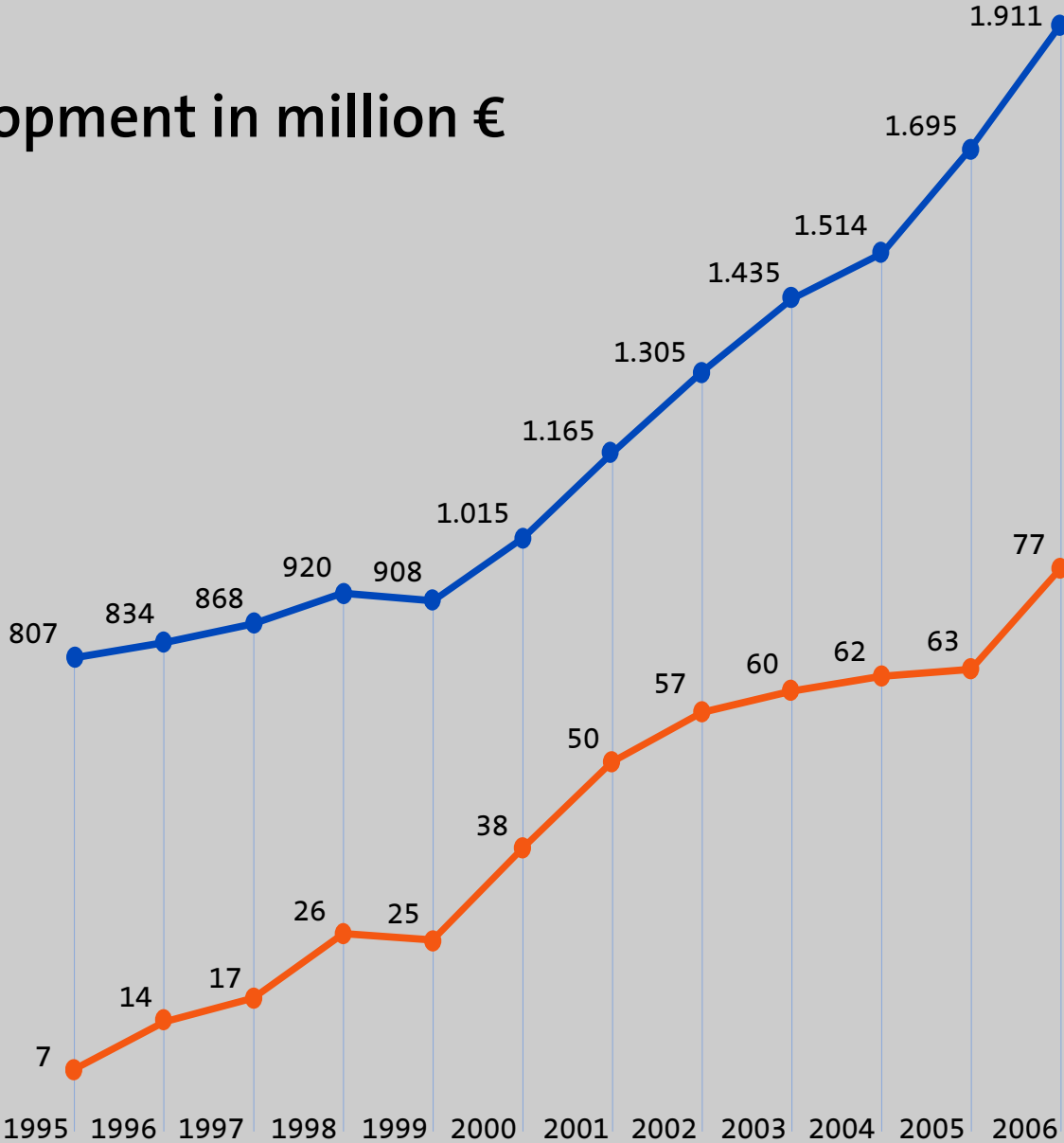
- Orders received: + 13.3 % on the previous year
- The orders on hand assure good capacity utilization and further growth for 2007
- Noticeable sales increase to 1.91 bn € (+ 12.7 % on the previous year)
- Result of operations (EBT) increased by 20.2 %
- Year end surplus: 77.5 m € (+ 22.2 %)
- Proposed dividend: 1.60 € per share



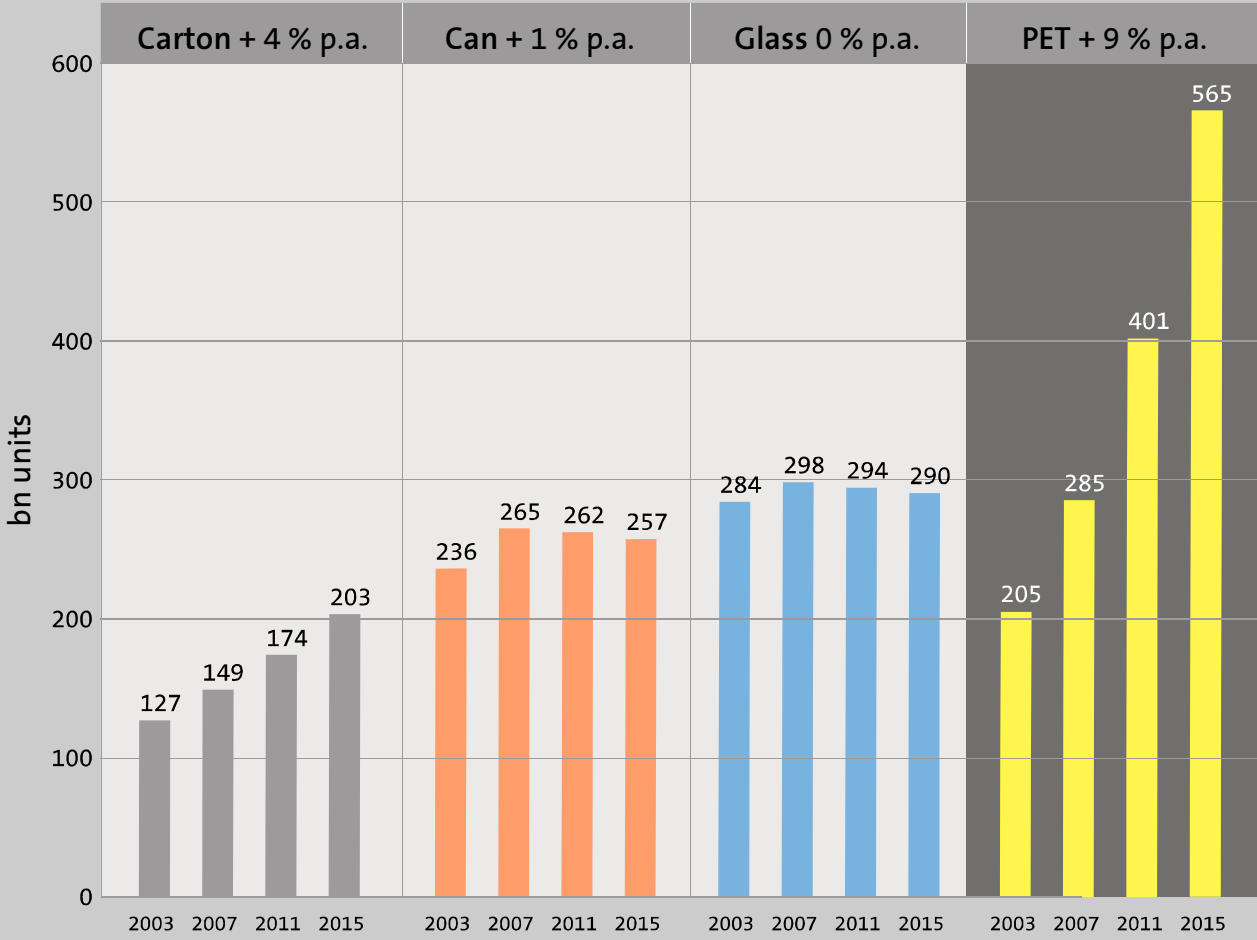
Sales and profit development in million €

- Sales in million €
- Annual surplus in million €

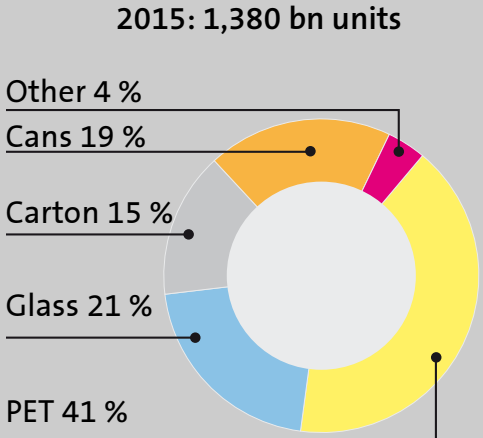
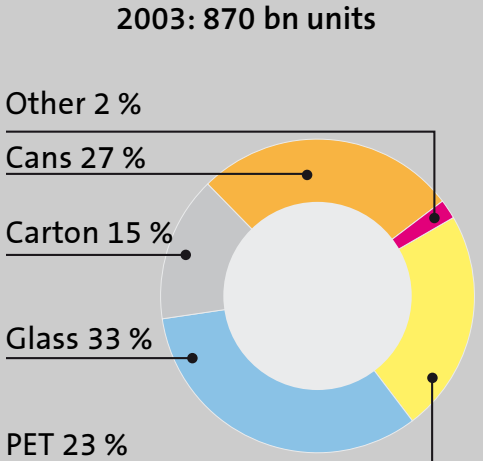
Up to 2003 HGB, from 2004 on IFRS



Worldwide beverage packaging trends

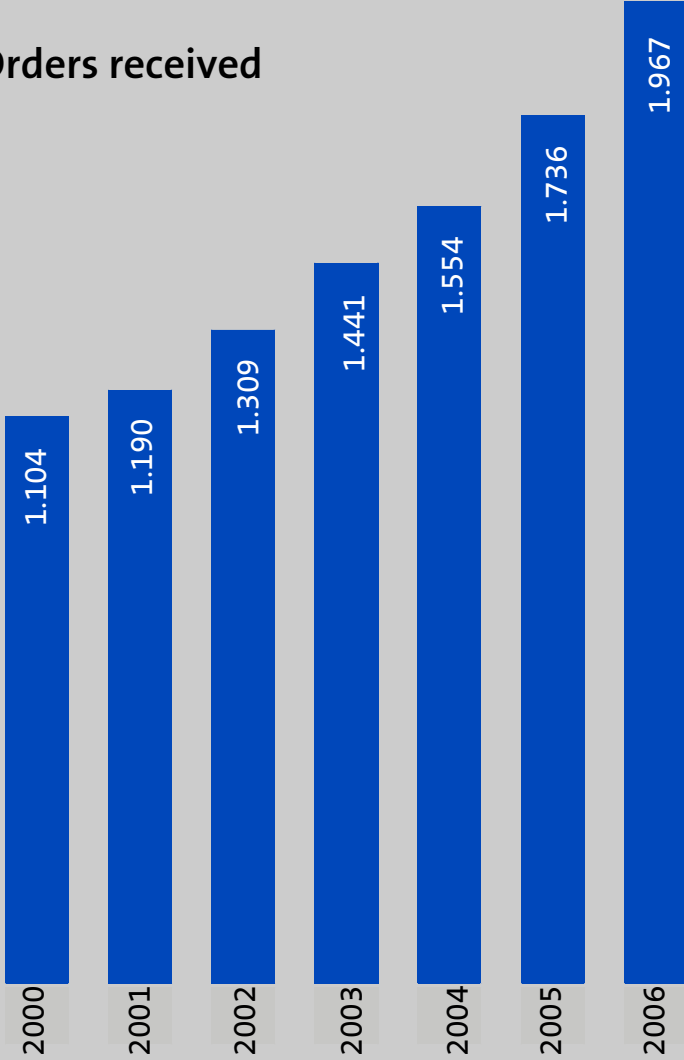


Source: PCI, Canadean, Mercer, GDA, Tetra, Kronos

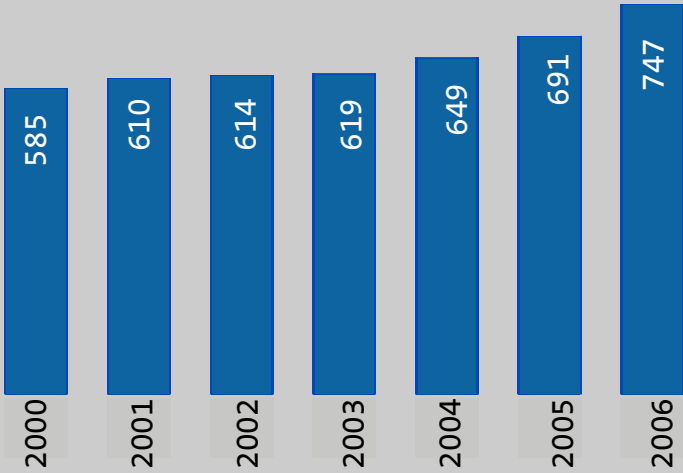


KRONES Group orders received/orders on hand in million €

Orders received



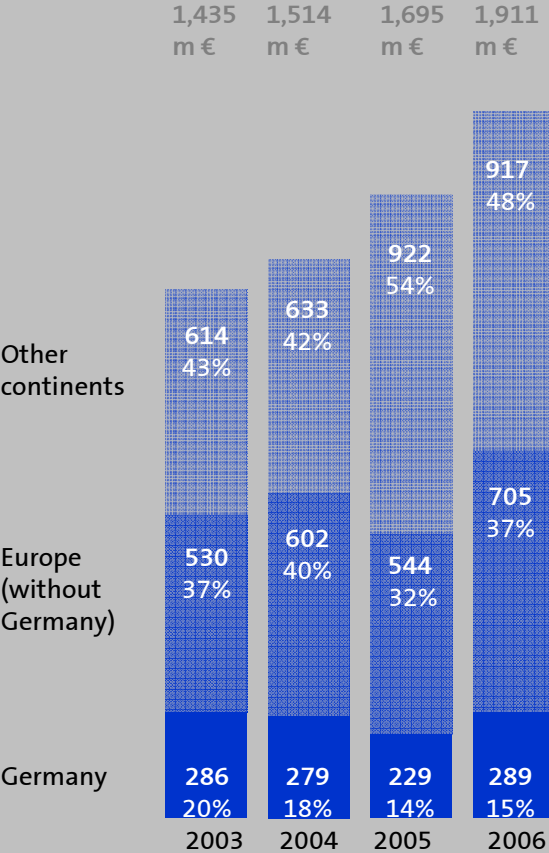
Orders on hand



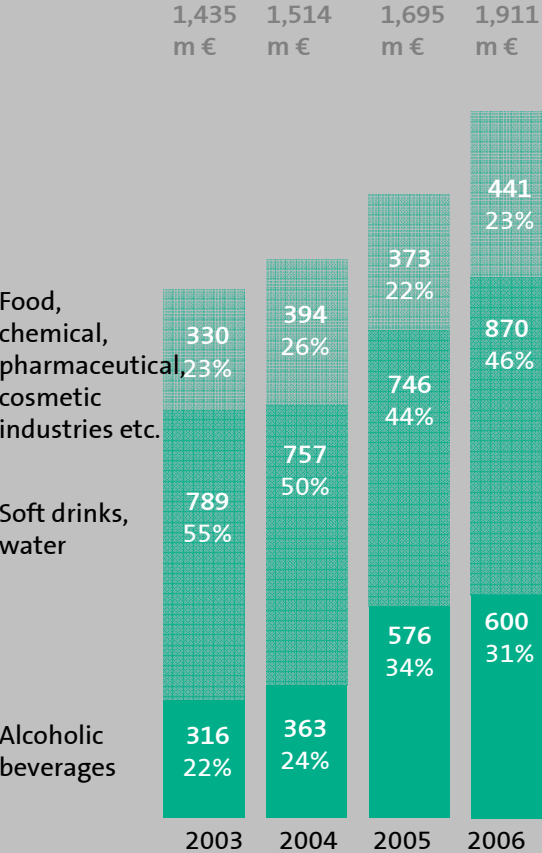
Up to 2003 HGB, from 2004 on IFRS

Breakdown of the group's sales

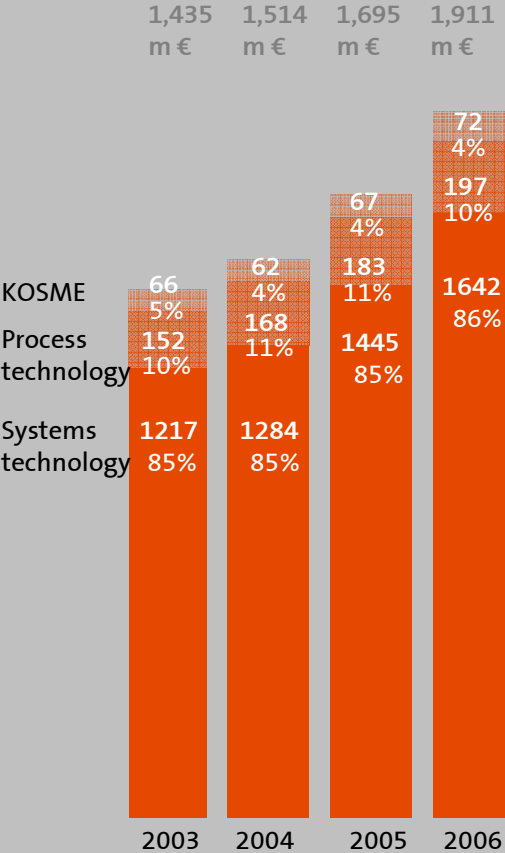
Geographical breakdown of sales



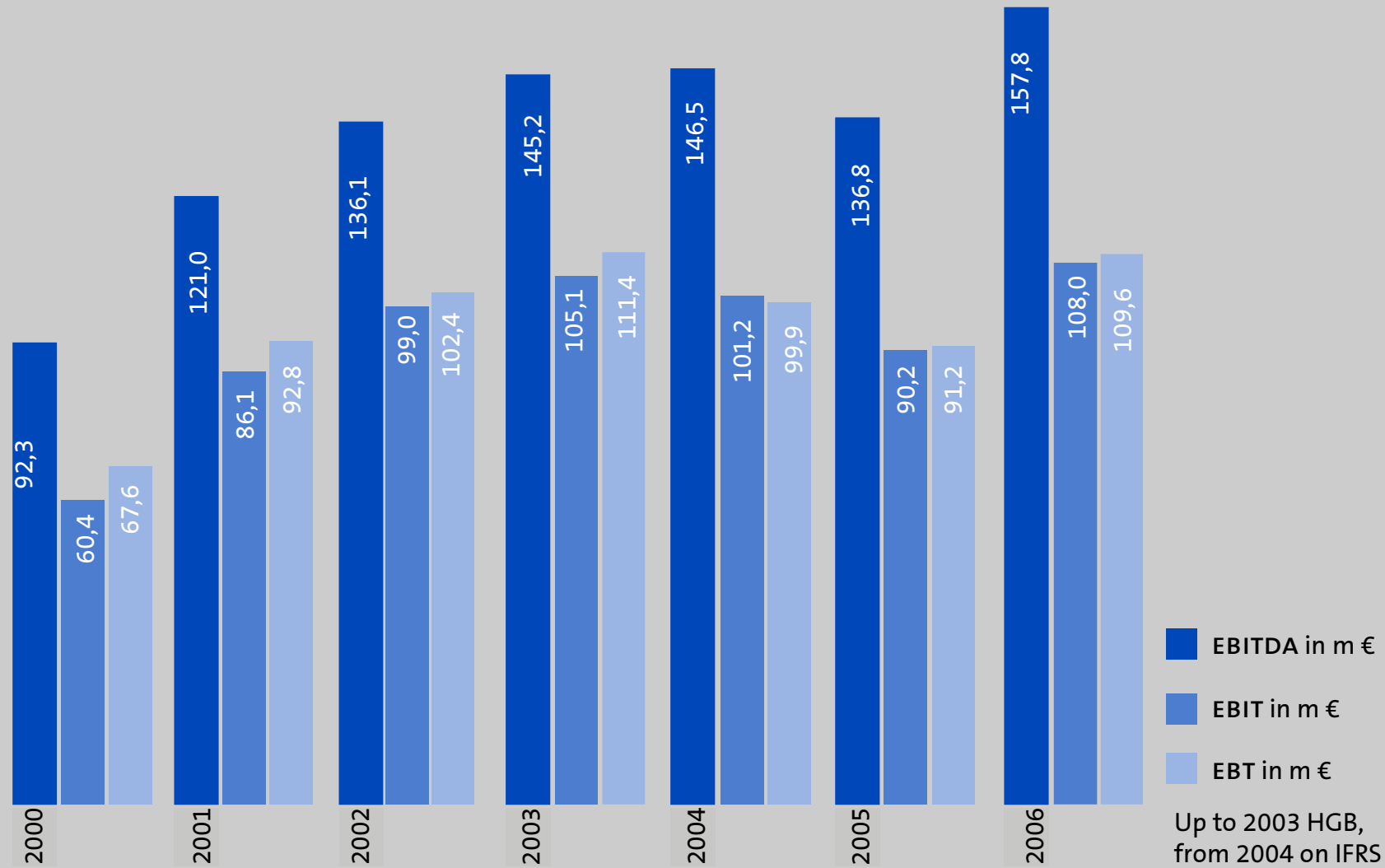
Sales per sector



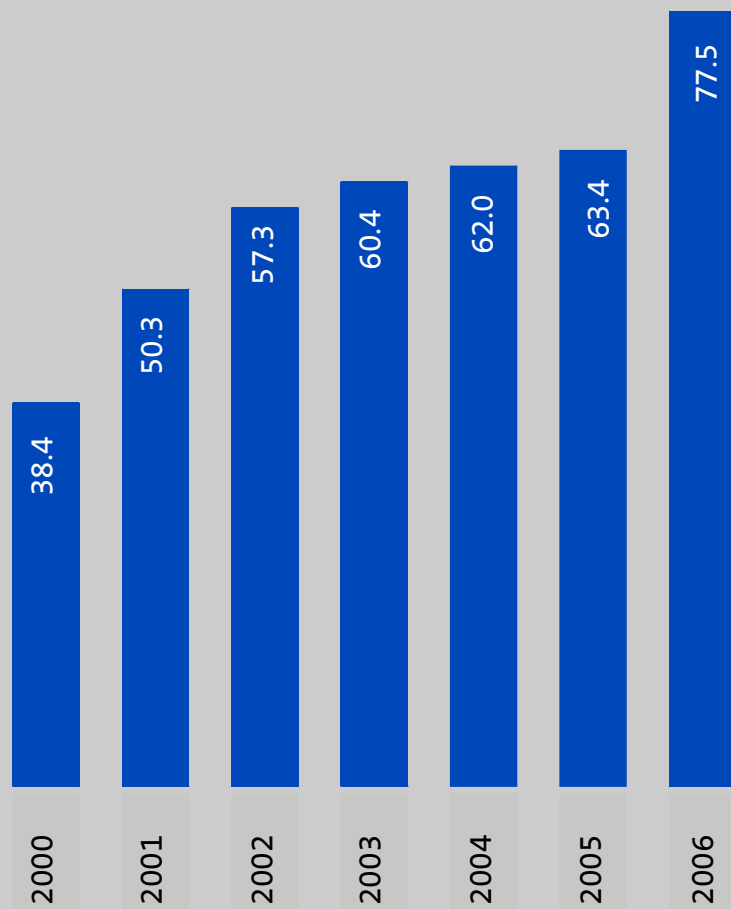
Sales per segment



KRONES Group economic development in million €

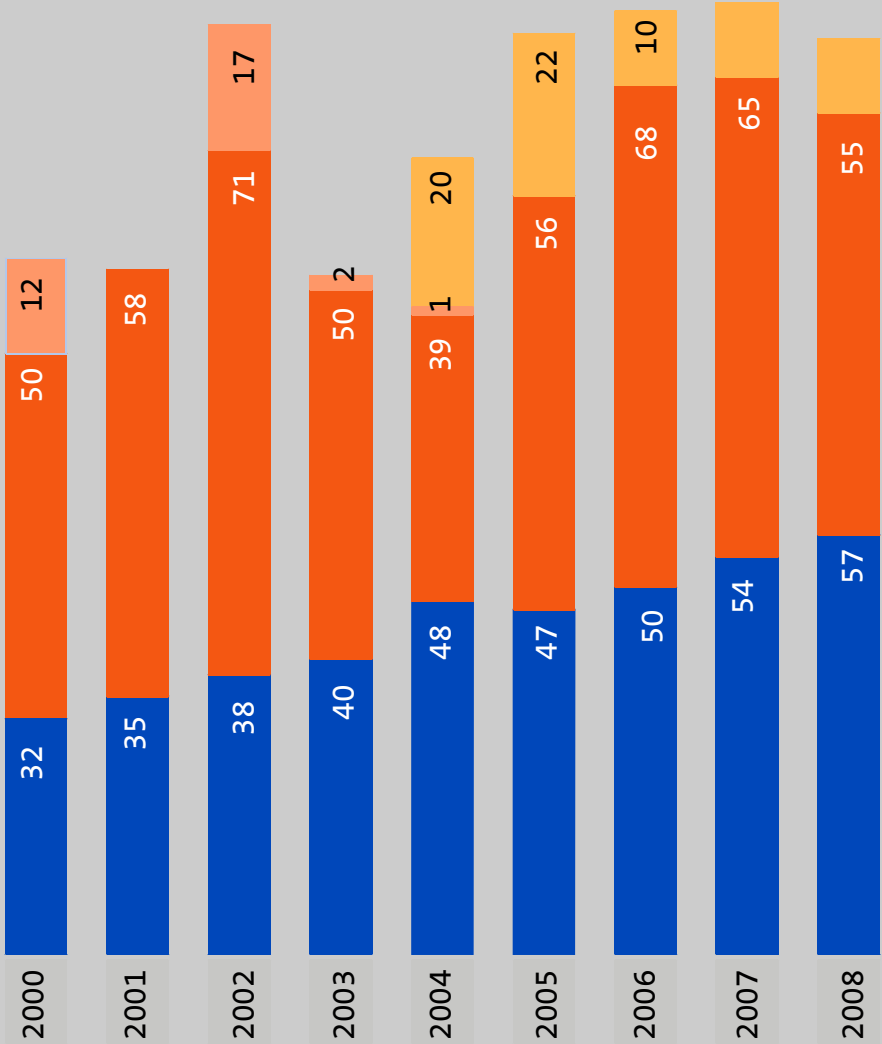


KRONES Group net income in million €



Up to 2003 HGB, from 2004 on IFRS

Depreciations versus investments (group) in million €



- Depreciations
- Investments in intangible and tangible assets
- Investments in financial assets
- Activated development expenditure

Up to 2003 HGB, from 2004 on IFRS

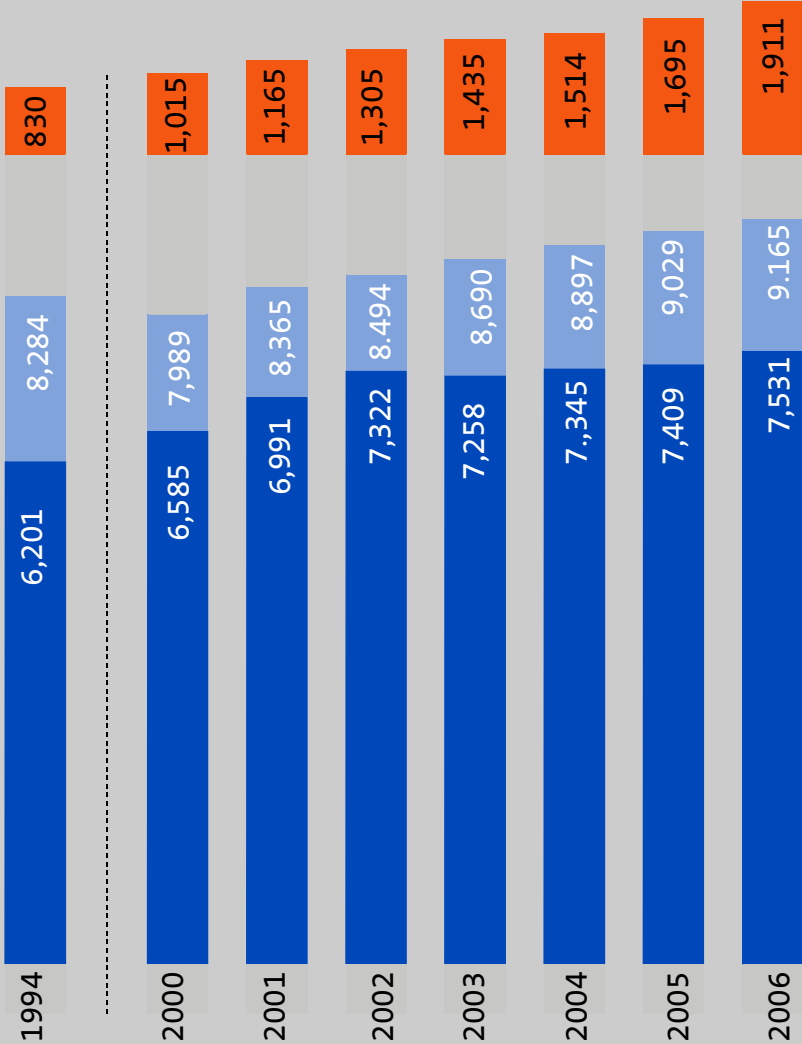
Research & development

Annual investments in R&D/engineering

- Approx. 6 % of sales revenues
- Approx. 100 m €/year (2006)



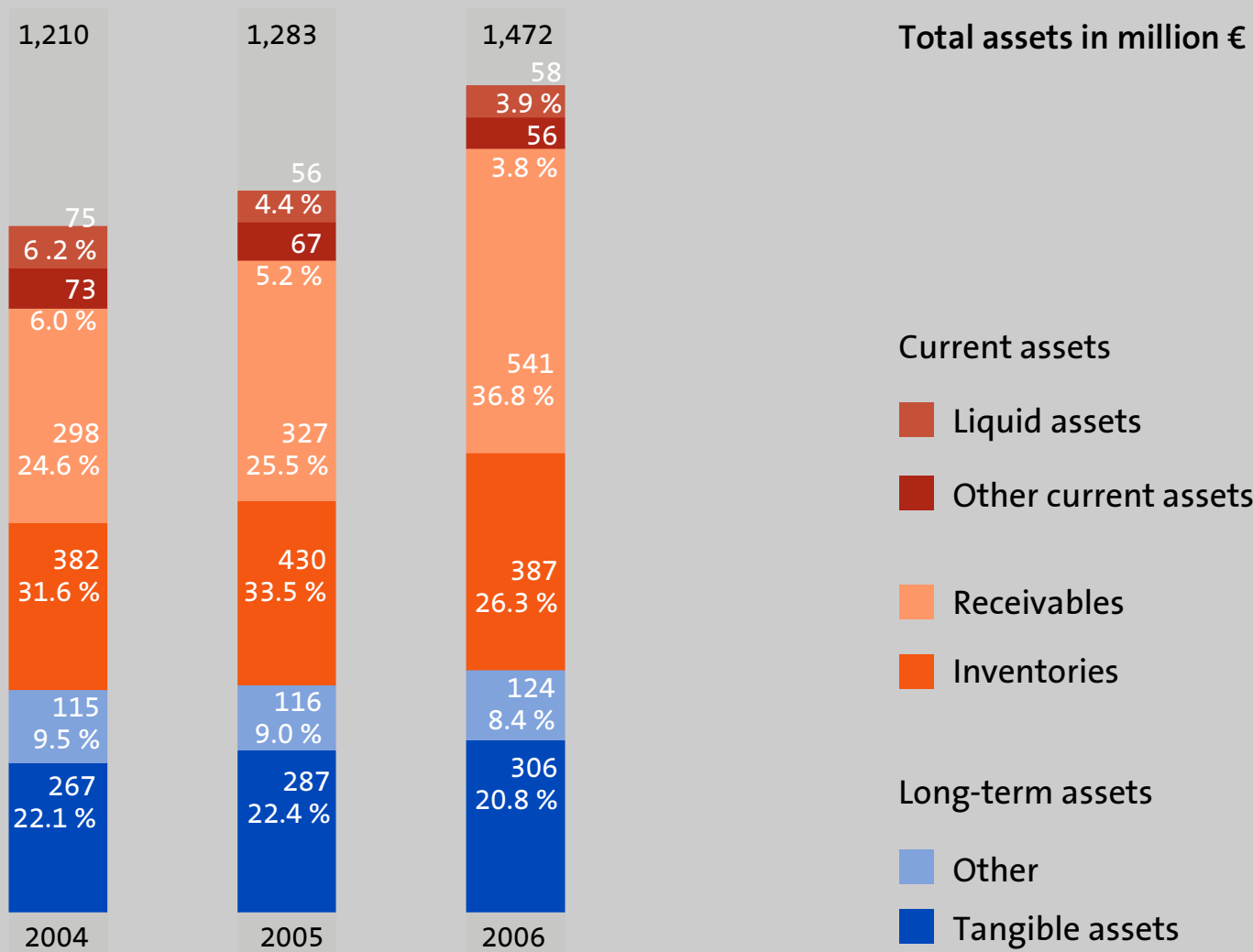
Staff development (group)



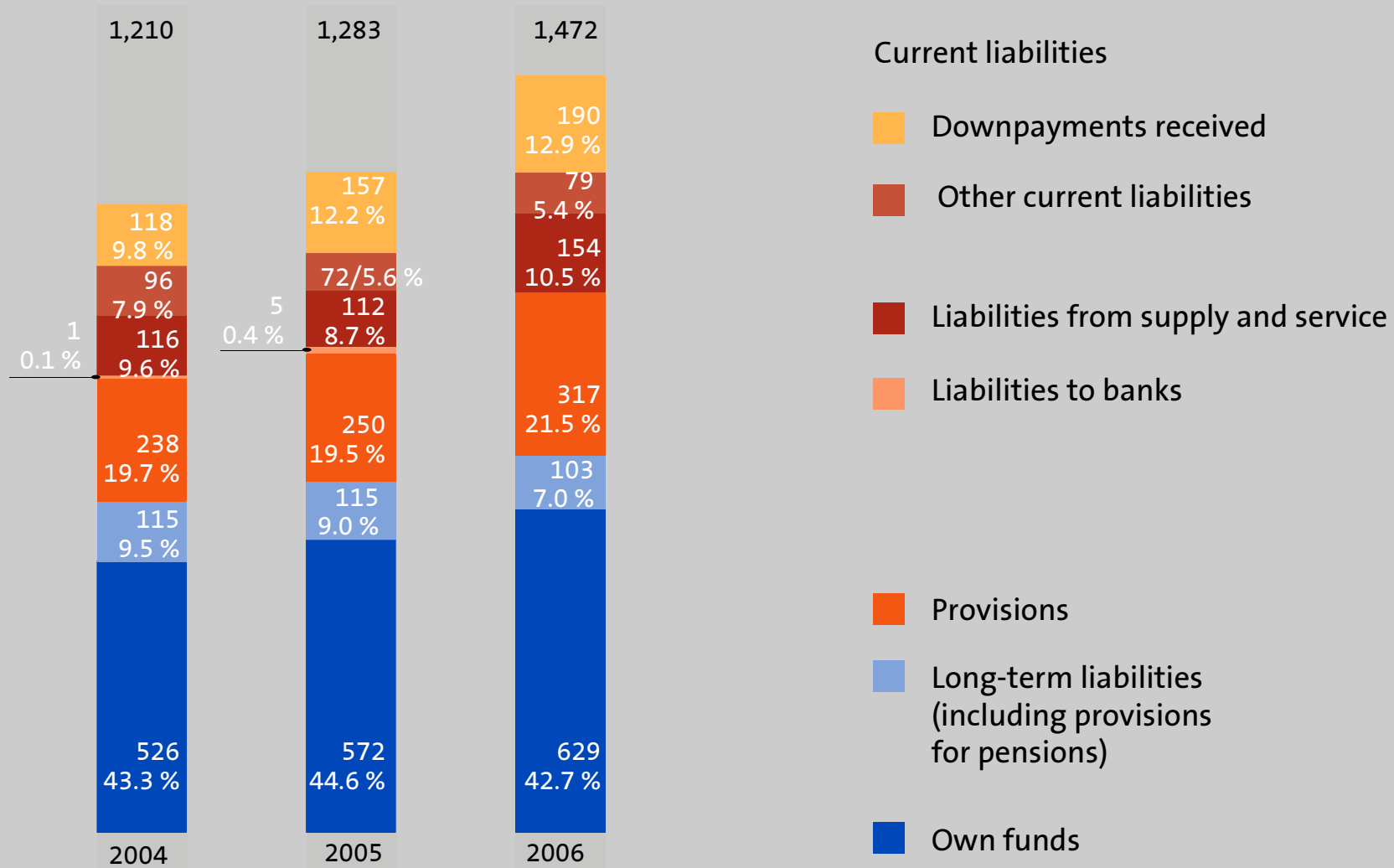
- Domestic staff
- Staff worldwide
- Group sales in million €

At 31. December respectively

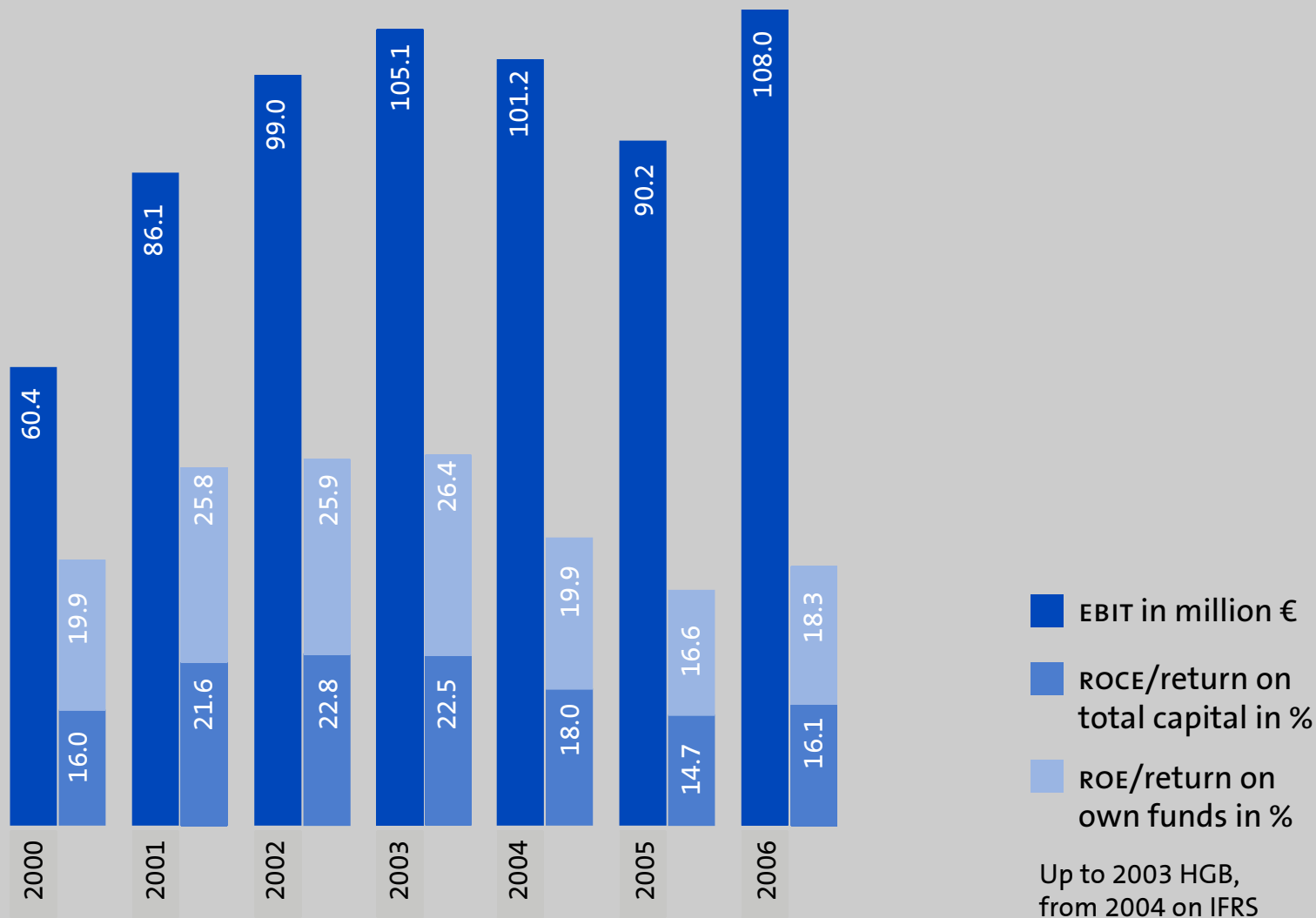
KRONES Group balance sheet, assets (IFRS)



KRONES Group balance sheet, liabilities (IFRS)

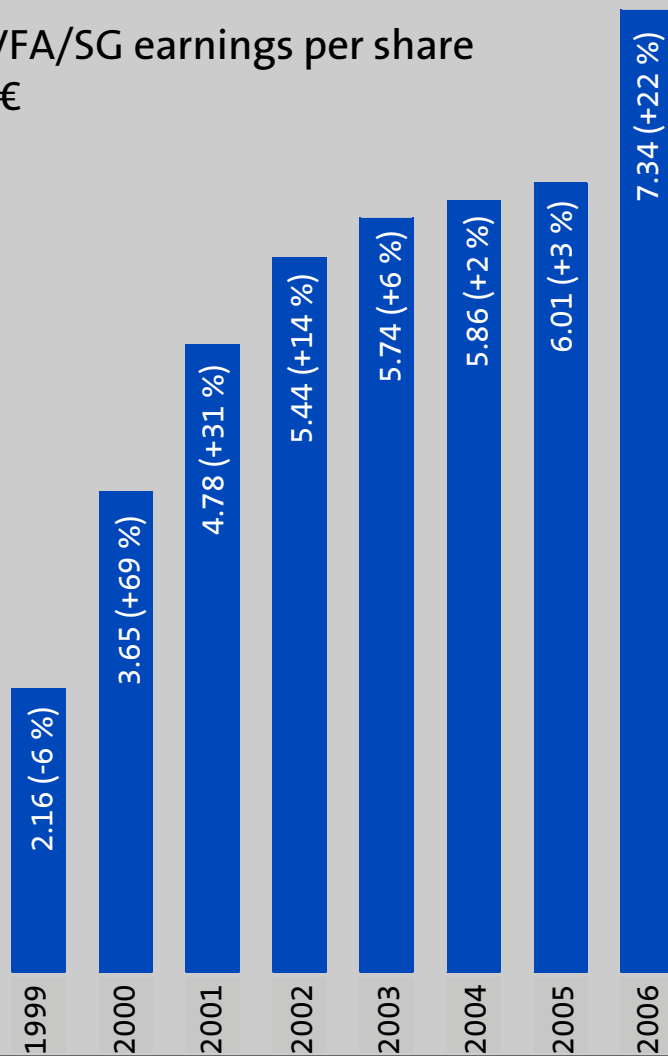


ROCE/ROE and EBIT for the KRONES Group in million €



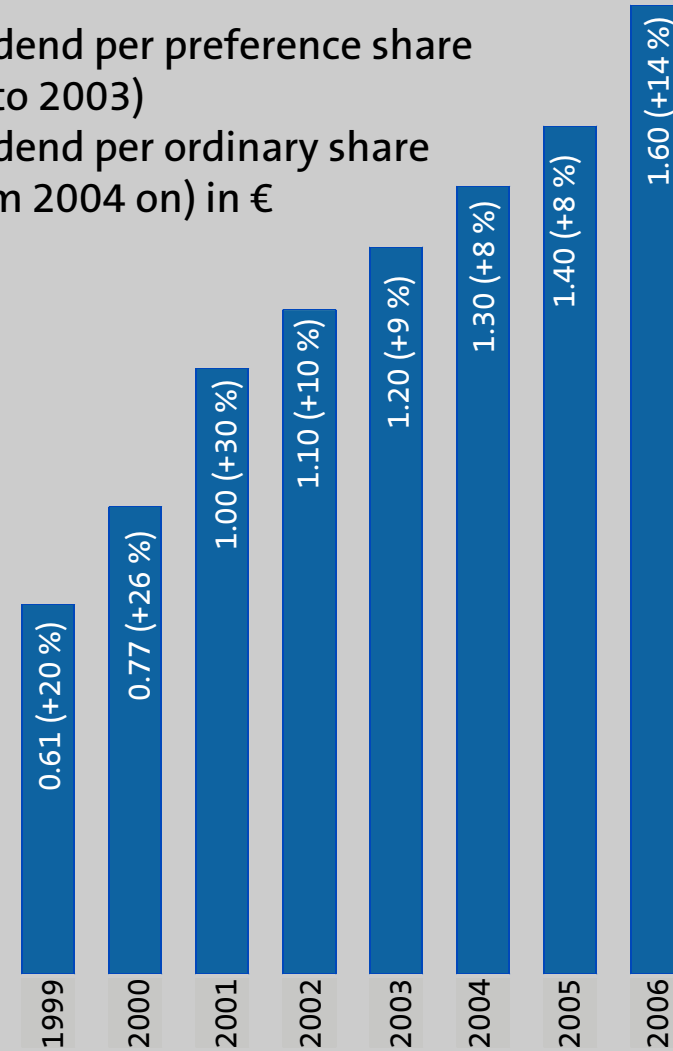
KRONES Group DVFA earnings/dividend

DVFA/SG earnings per share
in €

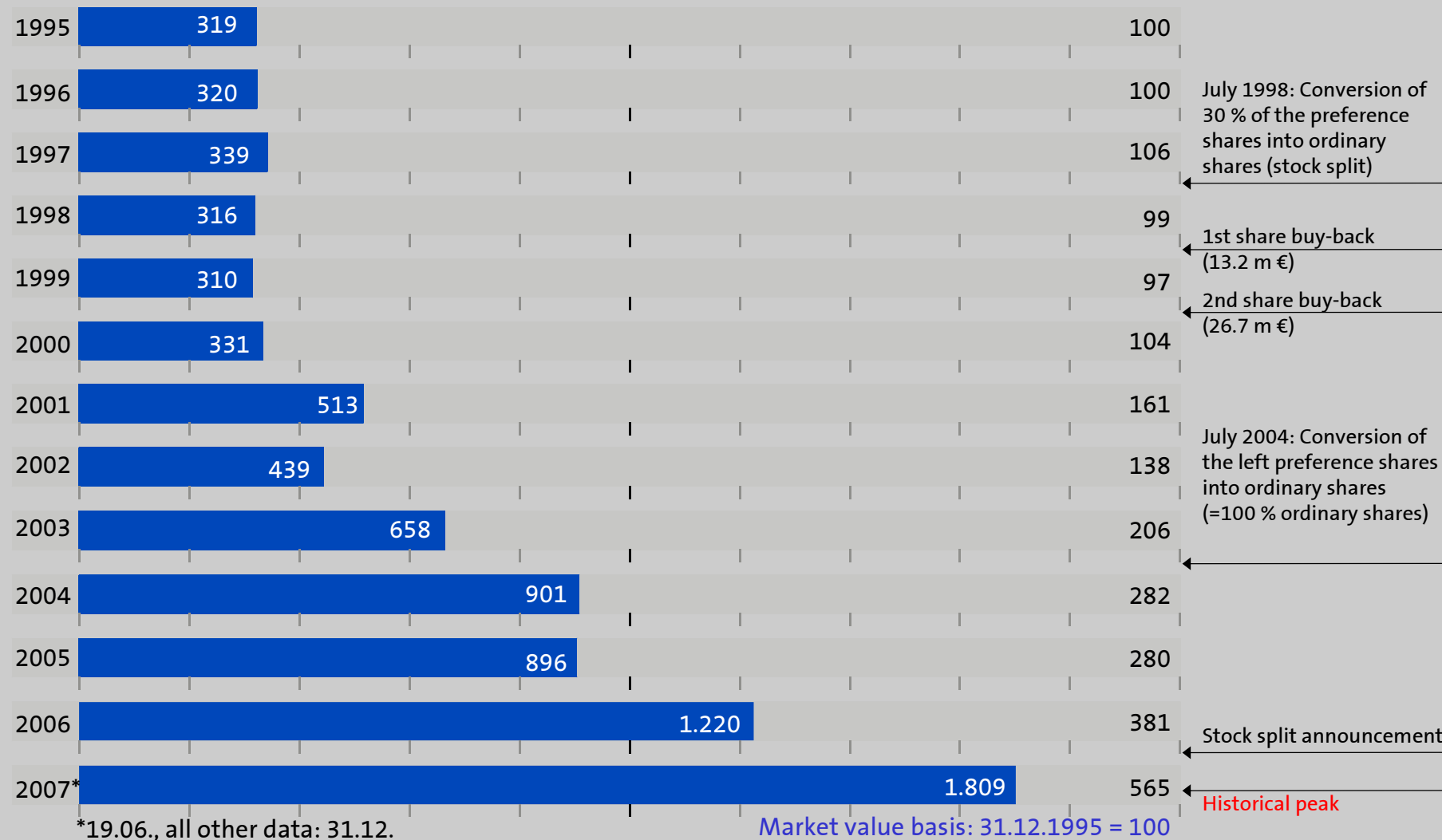


Dividend per preference share
(up to 2003)

Dividend per ordinary share
(from 2004 on) in €



Development of the KRONES AG market value in million €



Stock split

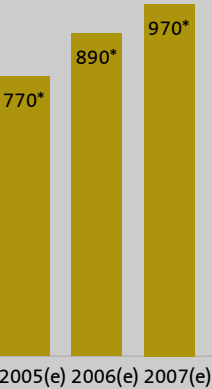
- In spite of an excellent share development, only further good performance assures that Krones will be included in the MDAX also in the future.
- KRONES will exploit all possibilities to maintain their excellent position on the capital market.
- Today, KRONES shares are securities with one of the highest MDAX quotations.
(Only few shares cost more than 100 €.)
- A stock split makes the shares more "lightweight", more attractive and easier to trade.
- Planned modification of the articles of association (general meeting in June 2007)
- Increase of the share capital from the company's own resources of currently 26.9 m € (corresponding to € 2.56 per share today) to 40 m € (corresponding to € 3.80 per share after the increase).
- Stock split at a ratio of one-for-three



Comparison of main competitors

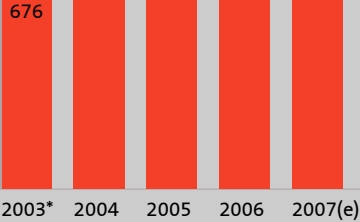
GEA

(*only sectors relevant for KRONES)
"as-if" representation



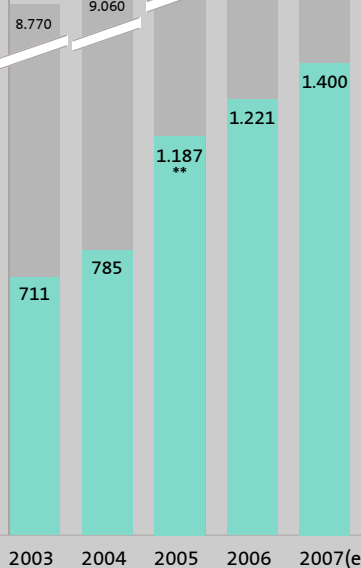
KHS Group
(Klöckner -> Salzgitter)

Belonging to Salzgitter AG from 2007 on



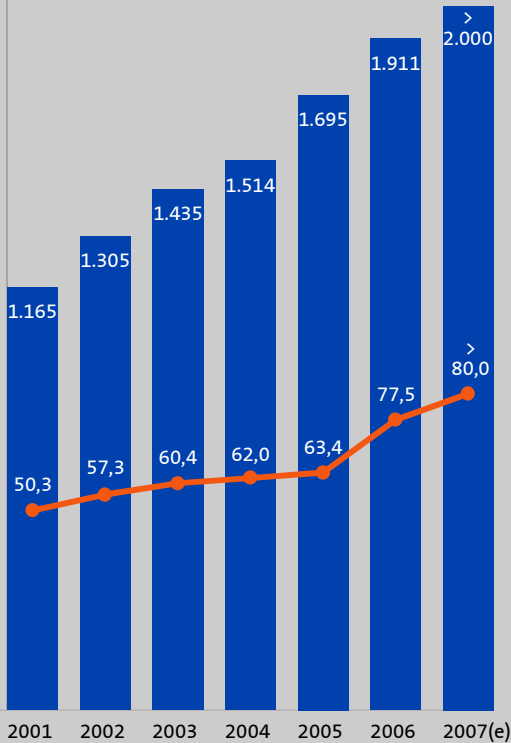
SIDEL
(Tetra Pak group)

Tetra group
** comprising 325 m € acquisition of Simonazzi/Alfa



KRONES GROUP

■ Sales in million €
■ Year end surplus in million €



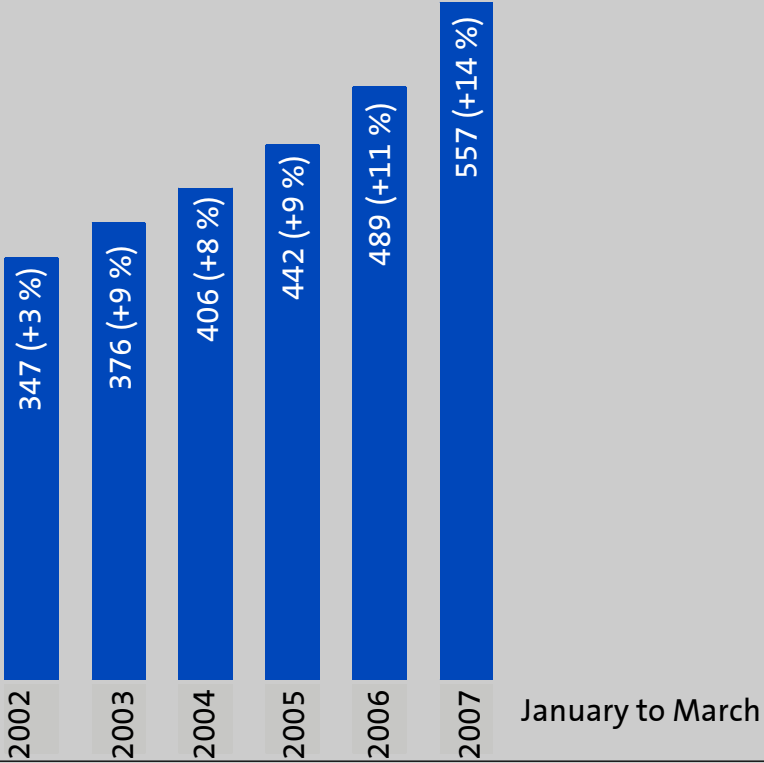


First quarter of 2007

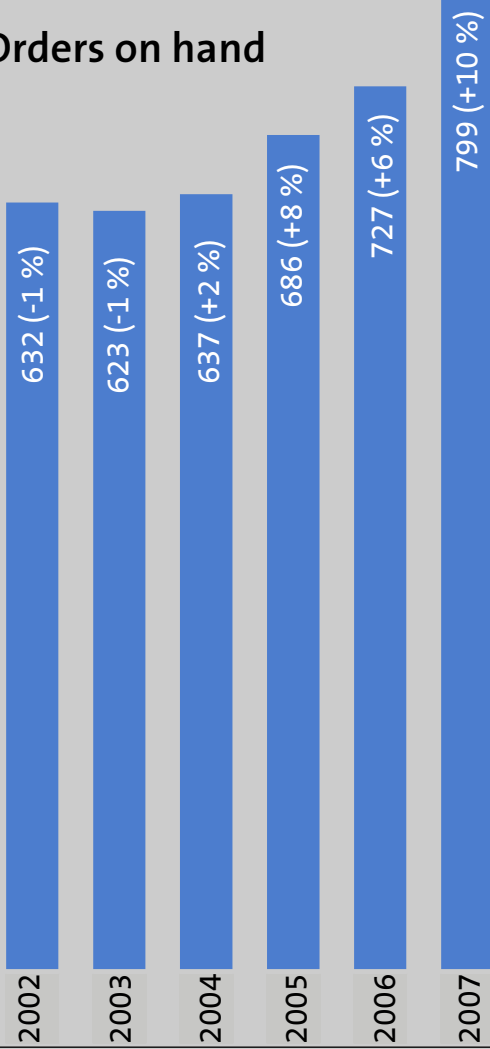
 KRONES

KRONES Group orders received/orders on hand in million €

Orders received



Orders on hand



January to March

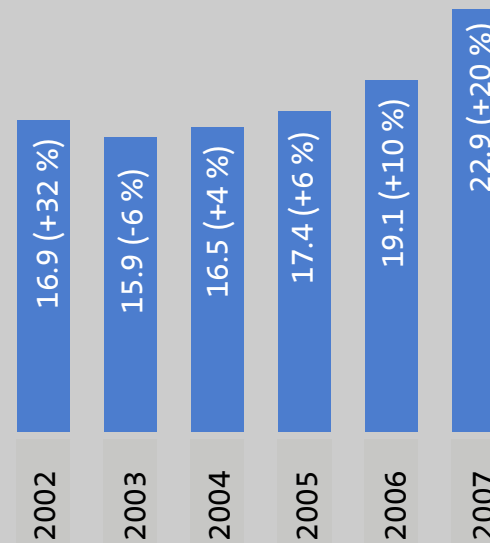
Up to 2003 HGB, from 2004 on IFRS

KRONES Group sales/profit after tax in million €

Sales



Profit after tax



Targets 2007

Long-term growth target:

+ 5 % to + 10 % p.a.

Growth target 2007:

+ 7 % to + 12 %

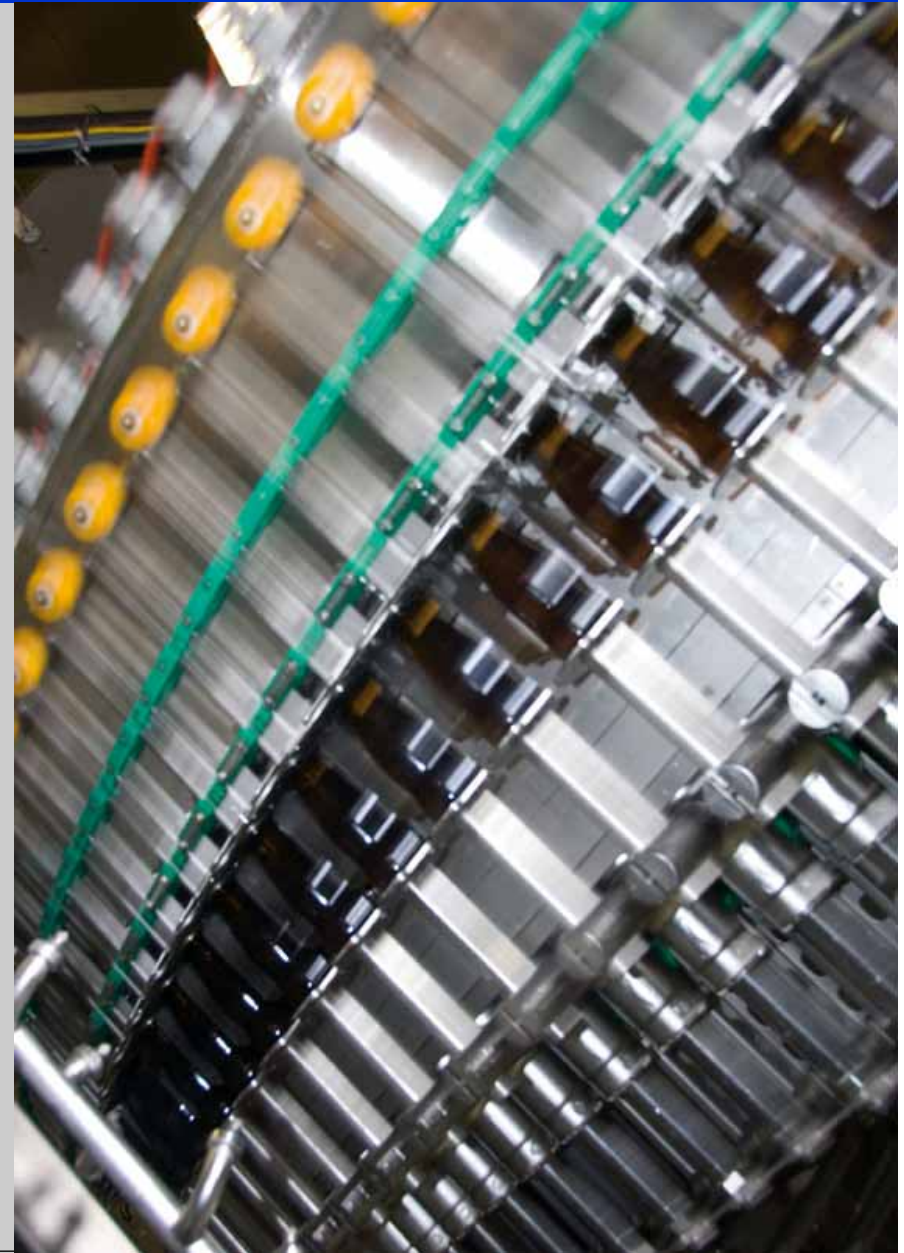
- General beverage market
- Changed returnable packaging system in Germany
- Increasing substitution of carton by PET
- Aseptic filling
- Enhancement of process technology
- Further development of the Life-Cycle-Services sector
- KOSME is now fully operative



Targets 2007

Performance targets

- Continuous improvement process (internal project “100 Pro“)
- Reduction of complexity (internal “WORK“ project)
- Optimisation and development of process technology (possible acquisitions)
- Further sales growth (> + 7 %)
- Innovation push
- Process optimisation (complete supply chain)
- Development of solution competence for complete lines



Target 2007

Profit targets

- Further profit improvements
- Holding on to the very ambitious targets of the 1999 Impulses programme

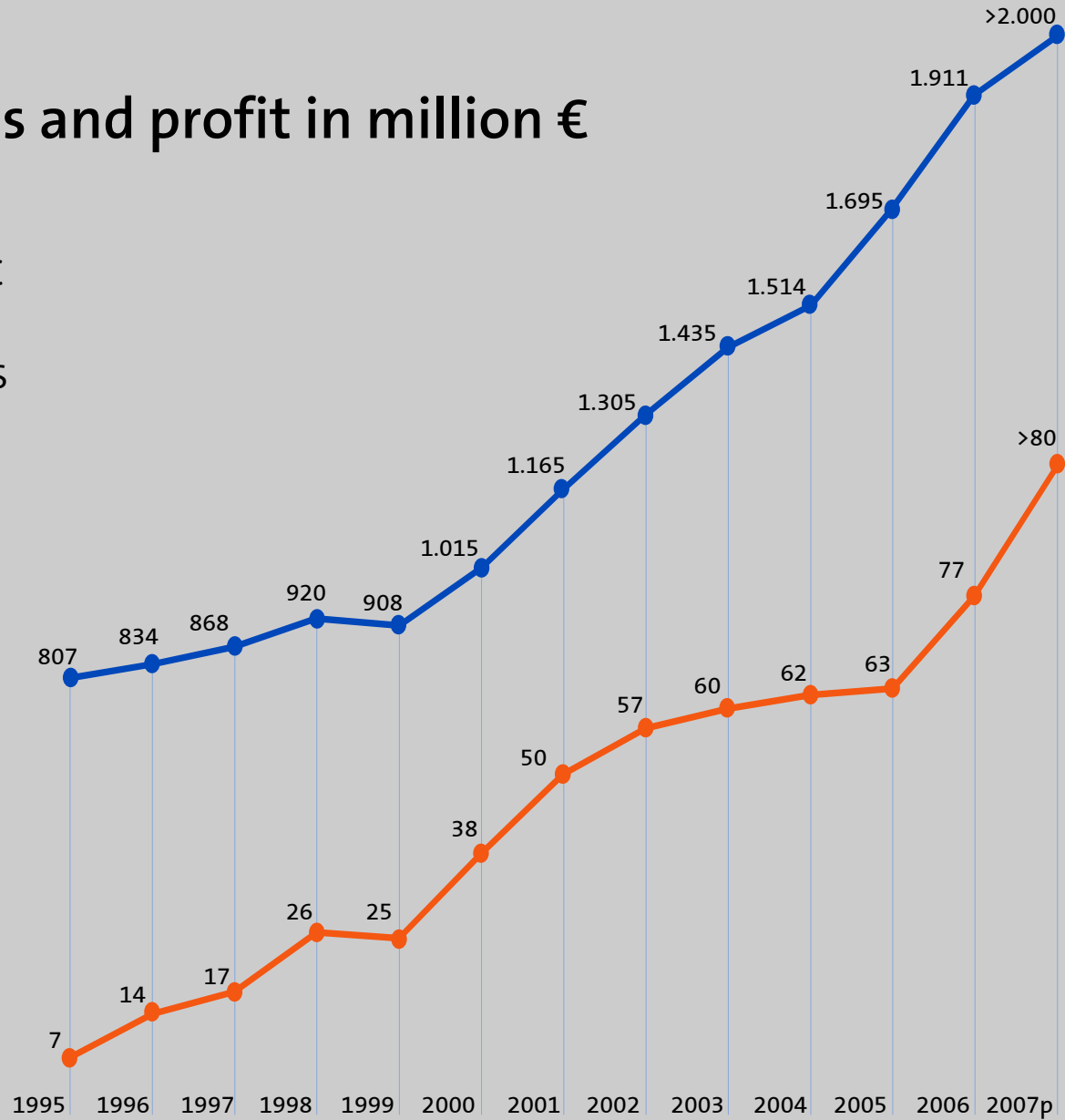
- ROS target	<u>≥</u>	7.0 %
First quarter of 2007 figure		7.1 %
2006 figure		5.7 %
- ROCE target	<u>≥</u>	20.0 %
First quarter of 2007 figure		19.8 %
2006 figure		16.1 %

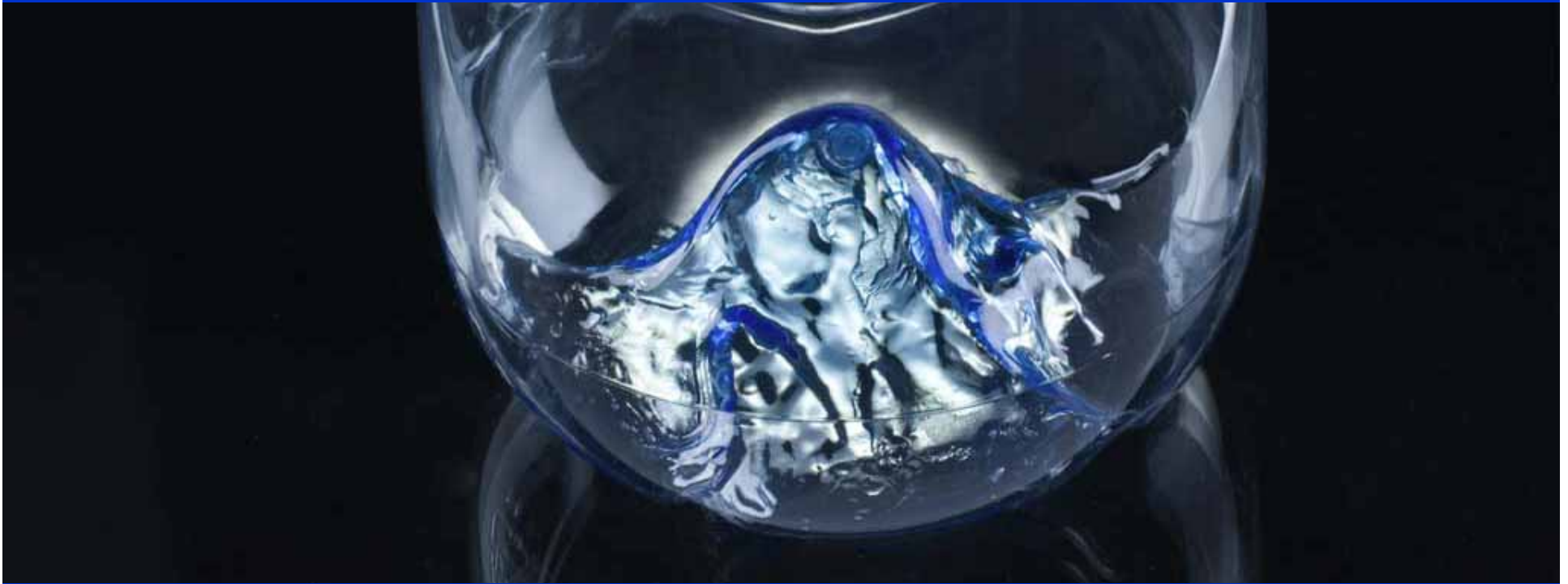


Development of sales and profit in million €

- Sales in million €
- Year end surplus in million €

Up to 2003 HGB, from 2004 on IFRS





Thank you!

 KRONES