

Balance sheet press conference / analyst conference on 27.04.09



Welcome!



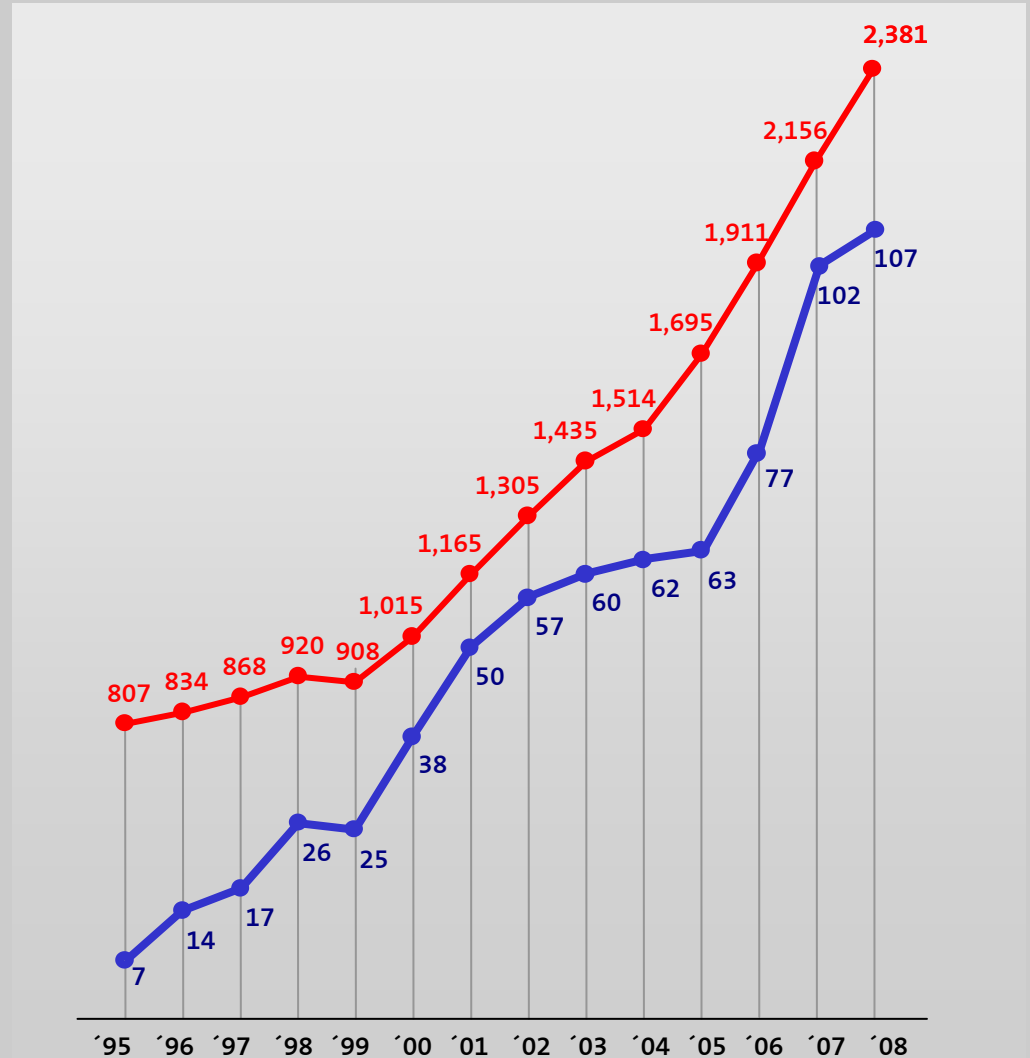
Summary of the 2008 financial year

- Orders received 2.33 bn €
+ 1 % above the previous year
- Clear increase in sales to
2.38 bn €; + 10.5 % above the previous year
- Orders on hand: 6 % below the previous year
- Pre-tax profit (EBT) increased by 2 %
to 156.1 m €
- Year end surplus: 106.5 m € (+ 4.6 %)
- Proposed dividend: 0.60 € per share
(- 14 %)



Sales and results development in million €

- Sales of the KRONES group in million €
- Year-end surplus in million € (after taxes)



Research and Development

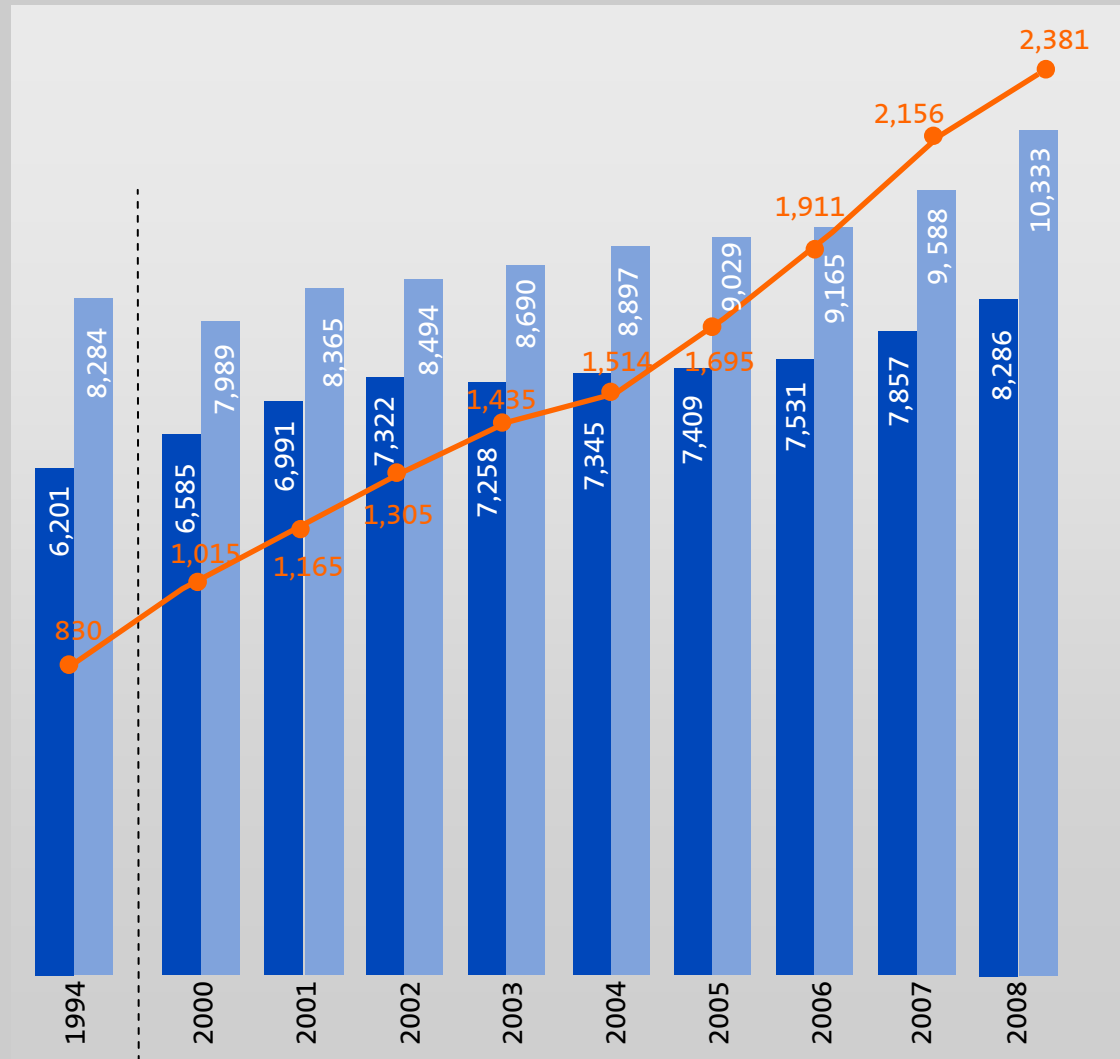
Annual investments in R&D

- Approx. 5 % of sales revenues
- Approx. 120 m € per year



Process automation and production management system (ITS)

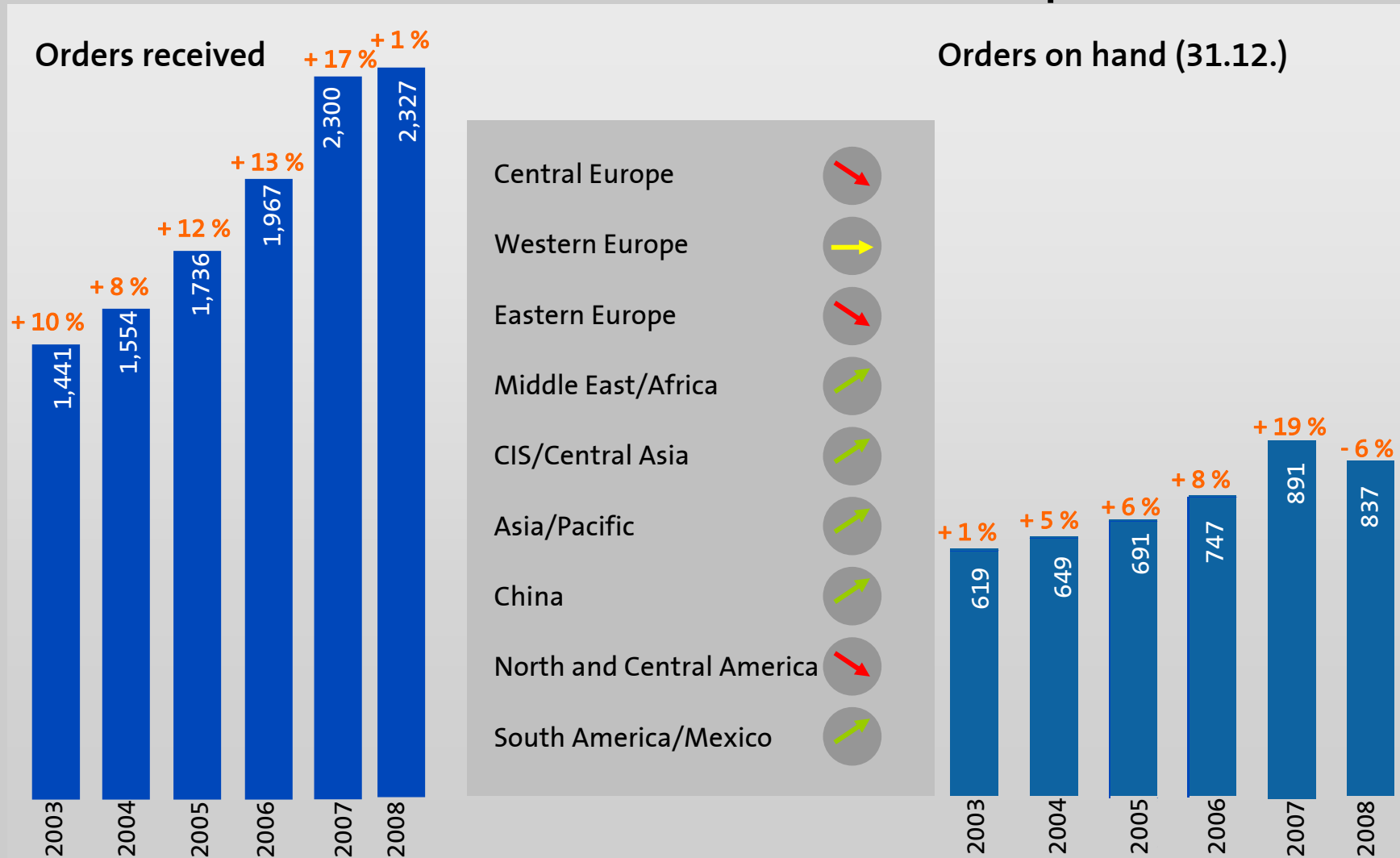
Staff Development (Group)



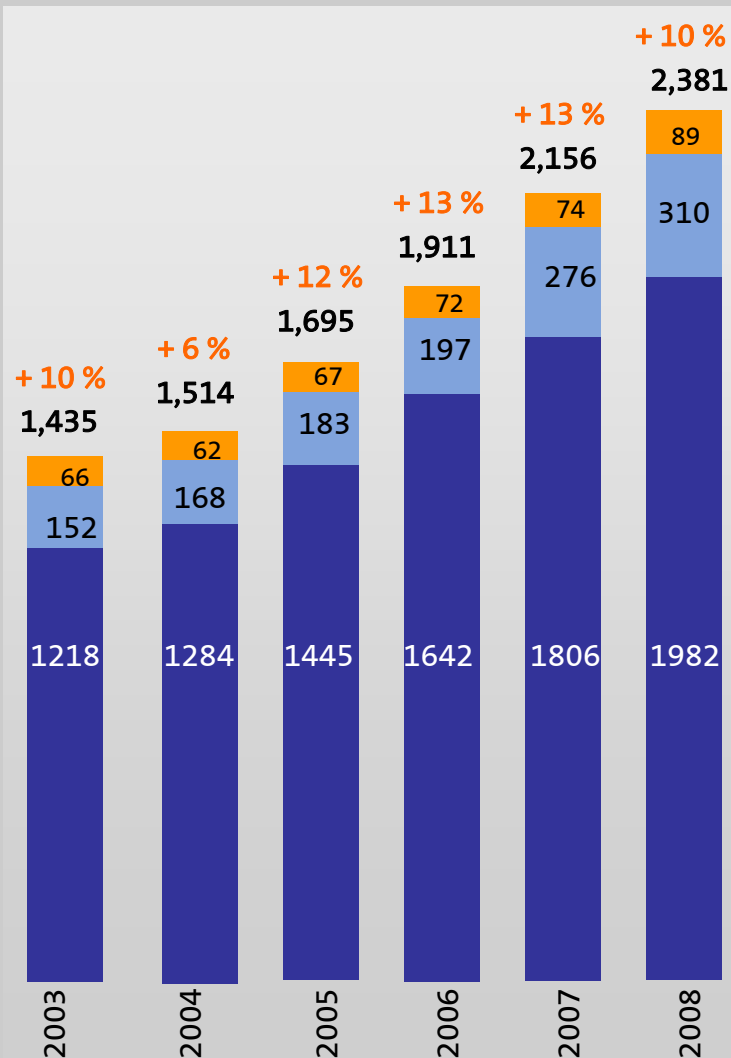
- Employees domestic
- Employees worldwide
- Group sales in million €

On 31.12 of each year

Orders received/orders on hand KRONES Group in million €



Sales development/segmentation KRONES Group (in m €)



Machines and equipment for the lower output range (KOSME)

2008 EBT: + 0.2 %



Machines and equipment for beverage production/ process technology and Material flow technology/IT

2008 EBT: + 0.5 %

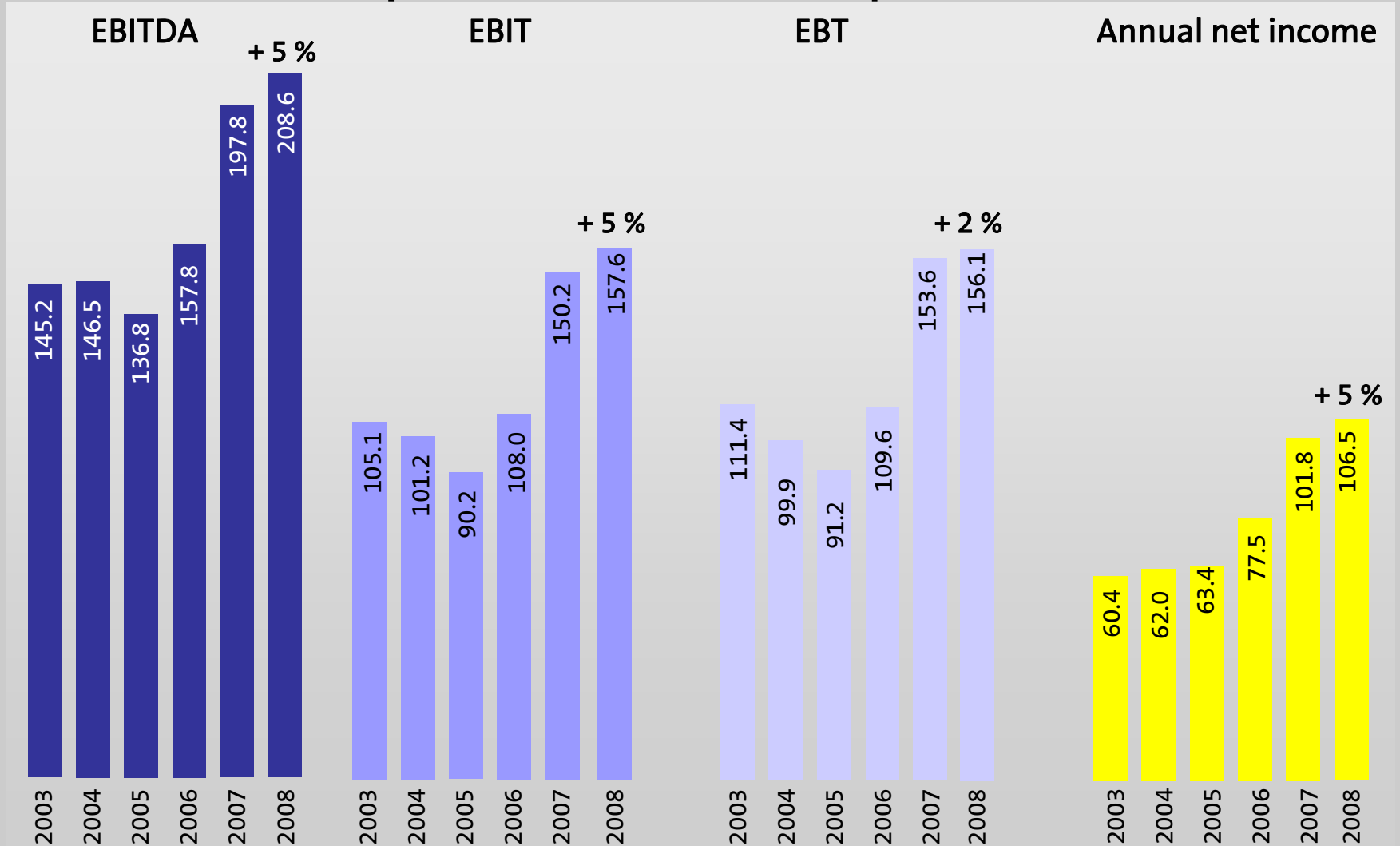


Machines and equipment for product filling and decoration

2008 EBT: + 7.8 %



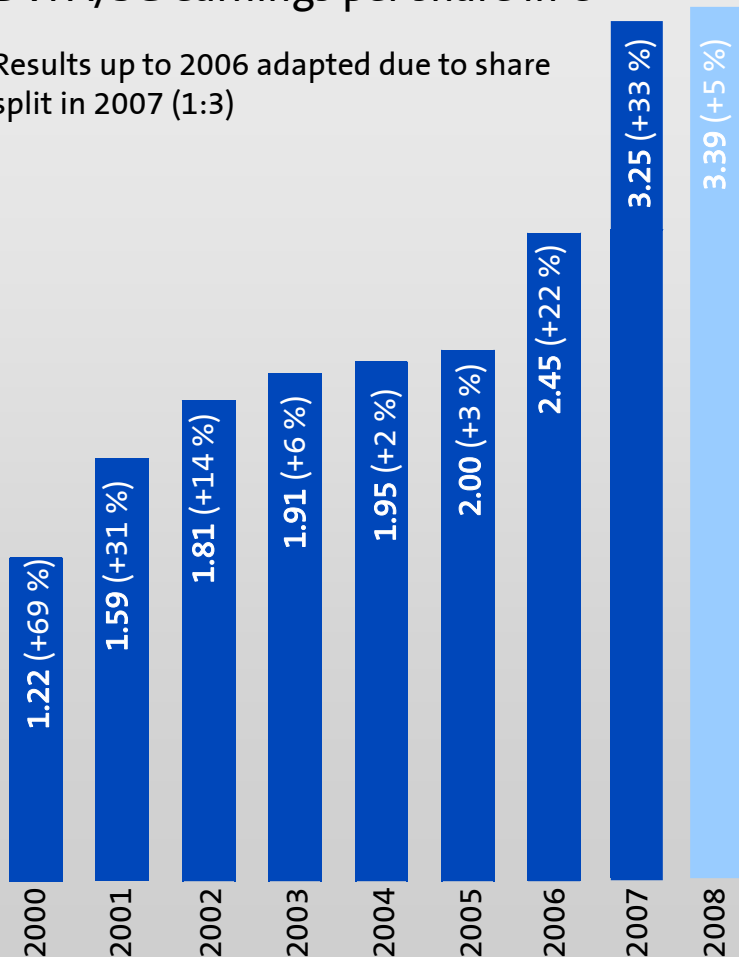
Economic Development. KRONES Group in € m



KRONES Group DVFA earnings/dividends

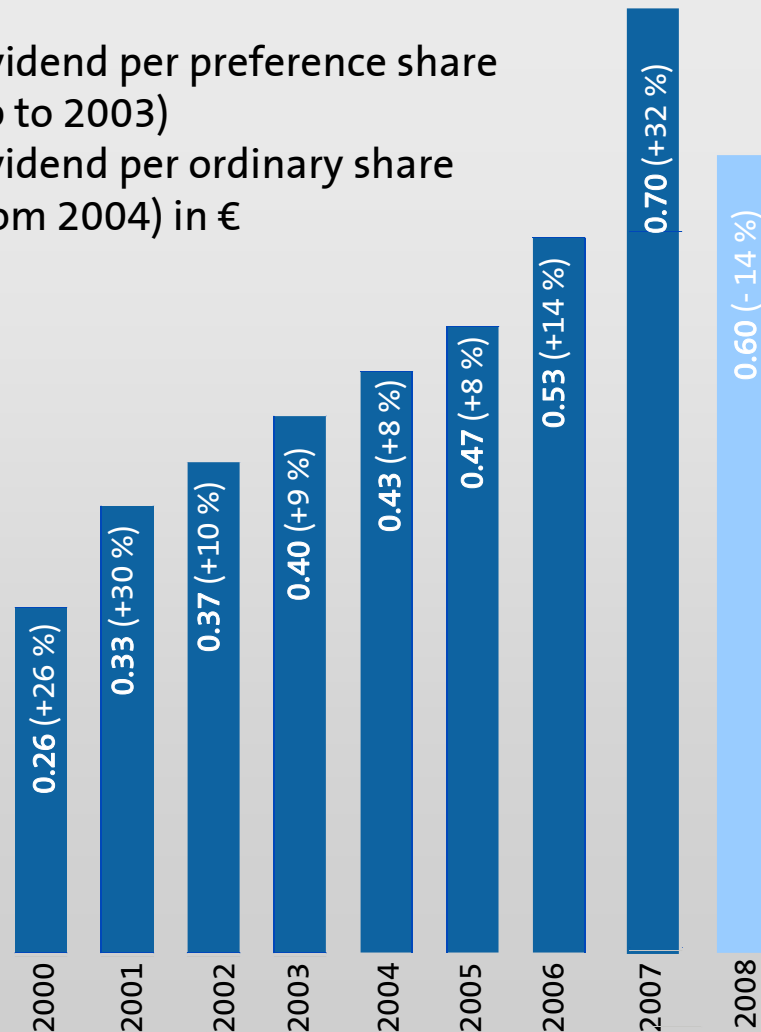
DVFA/SG earnings per share in €

Results up to 2006 adapted due to share split in 2007 (1:3)

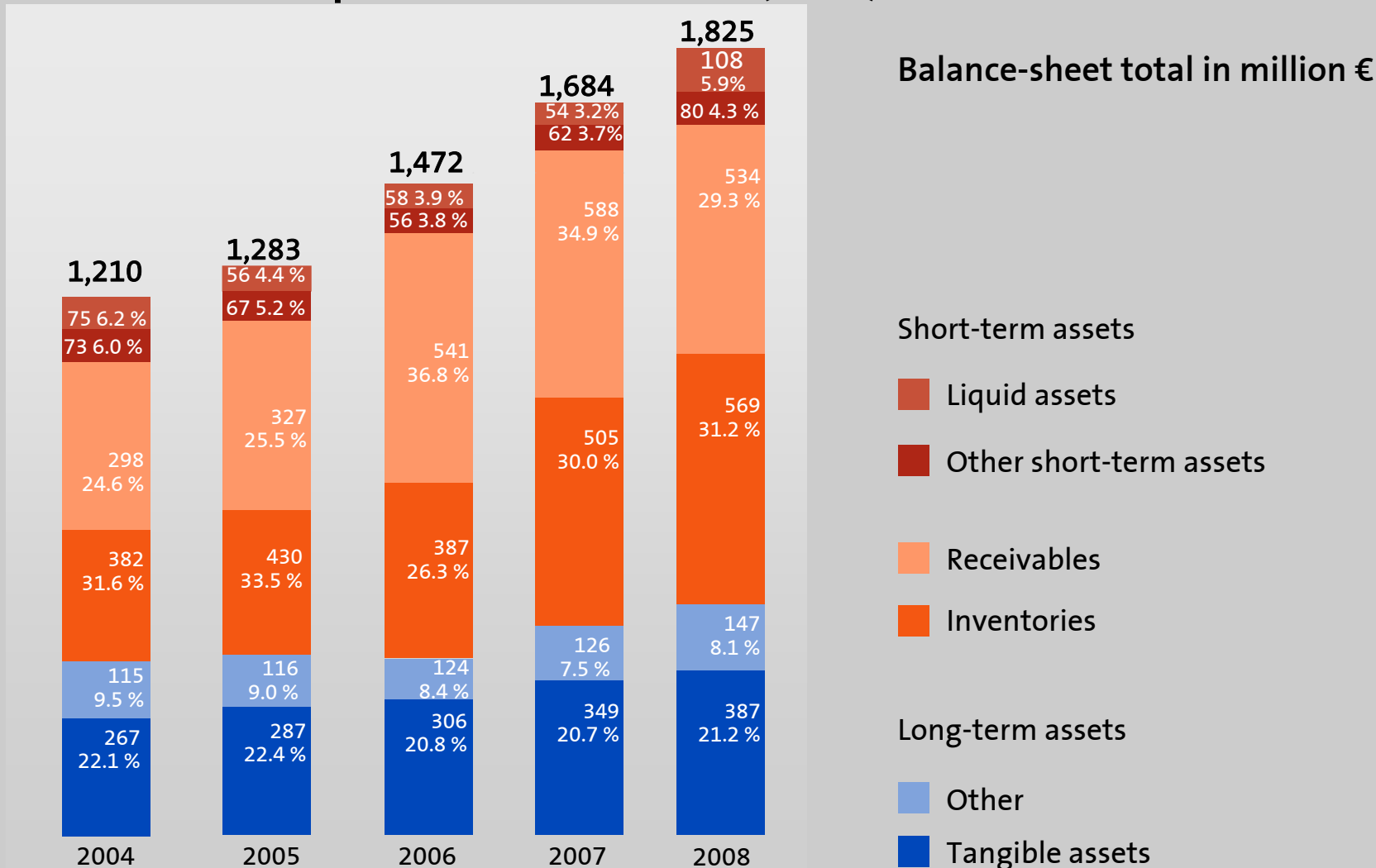


Dividend per preference share (up to 2003)

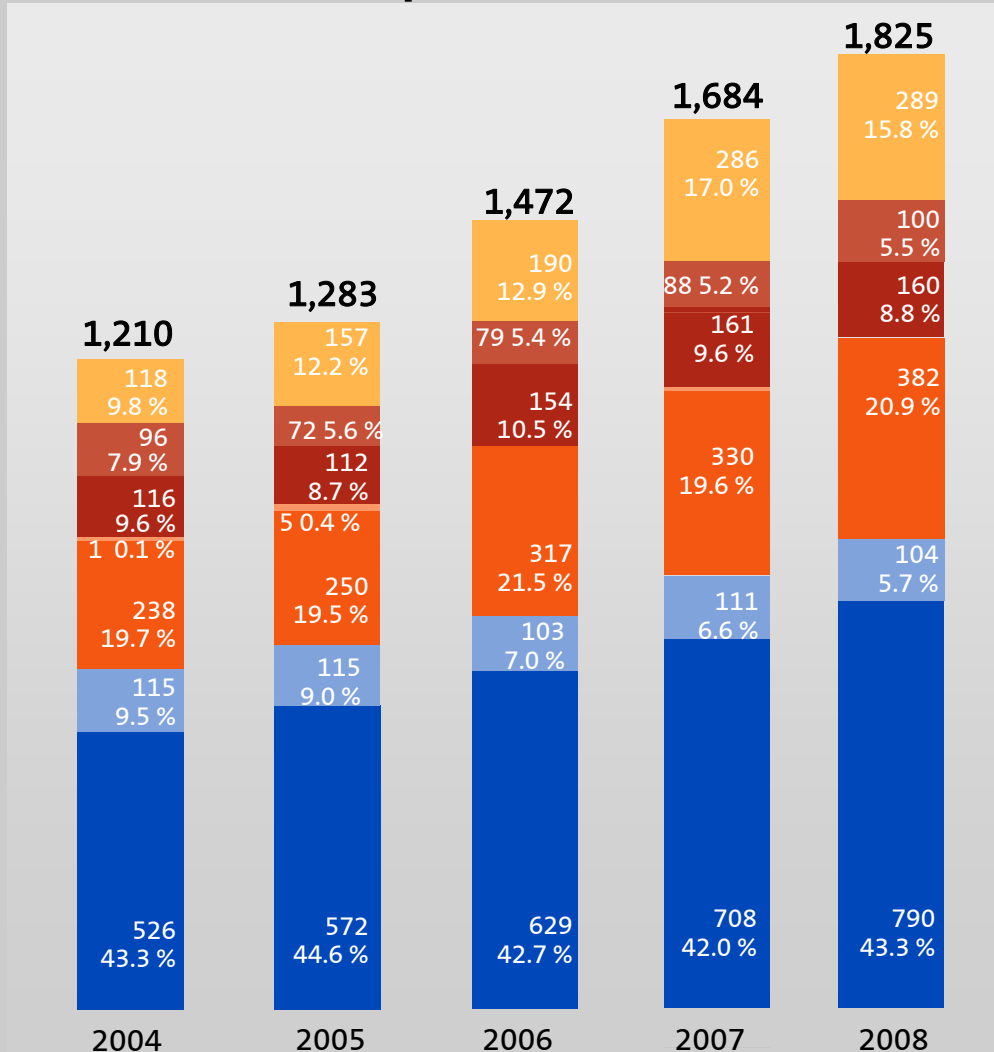
Dividend per ordinary share (from 2004) in €



KRONES Group balance – assets (IFRS)



KRONES Group balance – liabilities (IFRS)



Balance-sheet total in million €

Short-term liabilities

- Downpayments received
- Other short-term liabilities
- Liabilities from supply and services
- Liabilities to banks
- Provisions
- Long-term liabilities (including provisions for pensions)
- Own funds

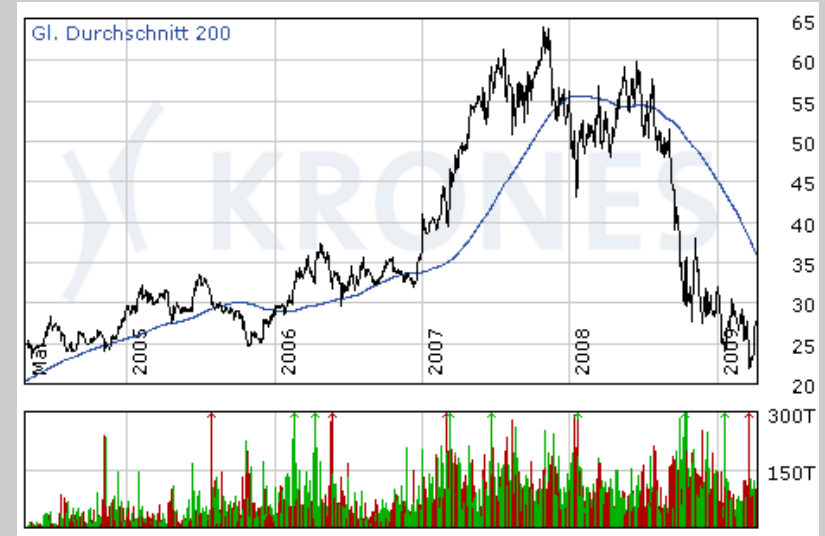
Share buy-back

Reason for the decision

- Stock-market value of around 800 m. € (21.01.2009) hardly exceeded own funds which amounted to 790 m € (31.12.2008)

Strategic options

- Cash for growth
- Resale on the equity market
- Share redemption through capital reduction



Current status (as of 23.04.2009)

- Total number of purchased shares **1,197.000**
Percentage of all shares **3.79 %**
- Cumulative average purchase price per share **25.91 €**
- Cumulative amount (purchase price) **31.0 m. €**



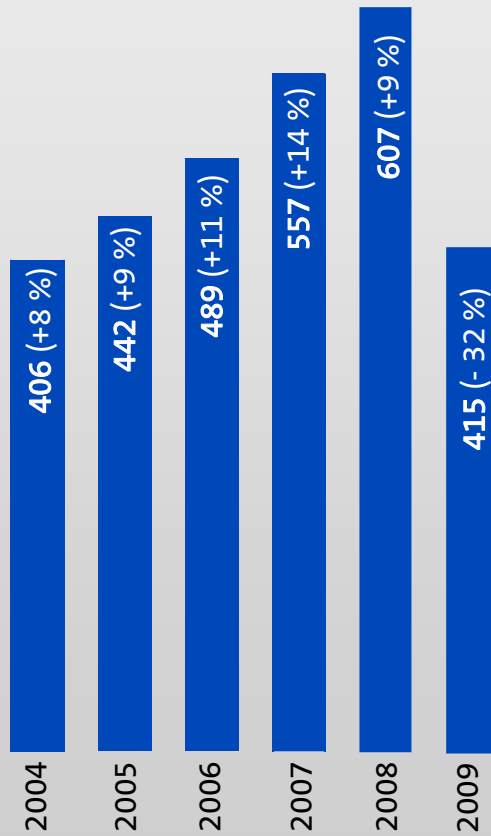


First quarter of 2009

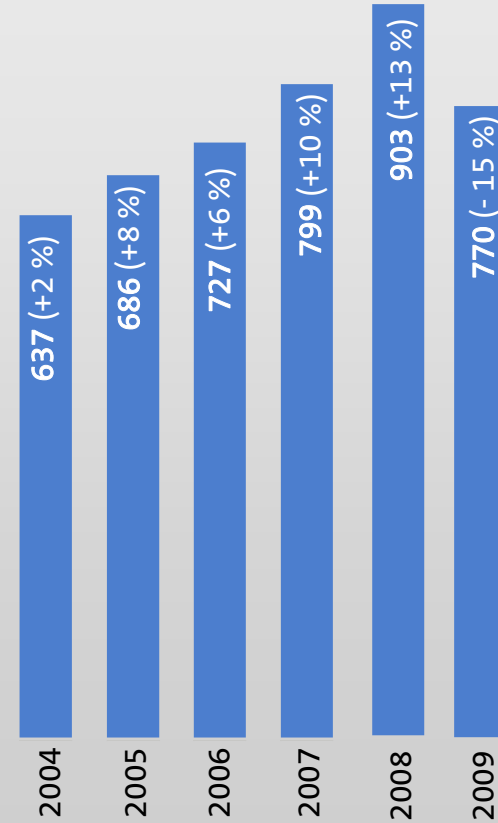
 KRONES

Interim report for 1st quarter of 2009 (Group) in million €

Orders received (Jan. – Mar.)



Orders on hand (31st March)

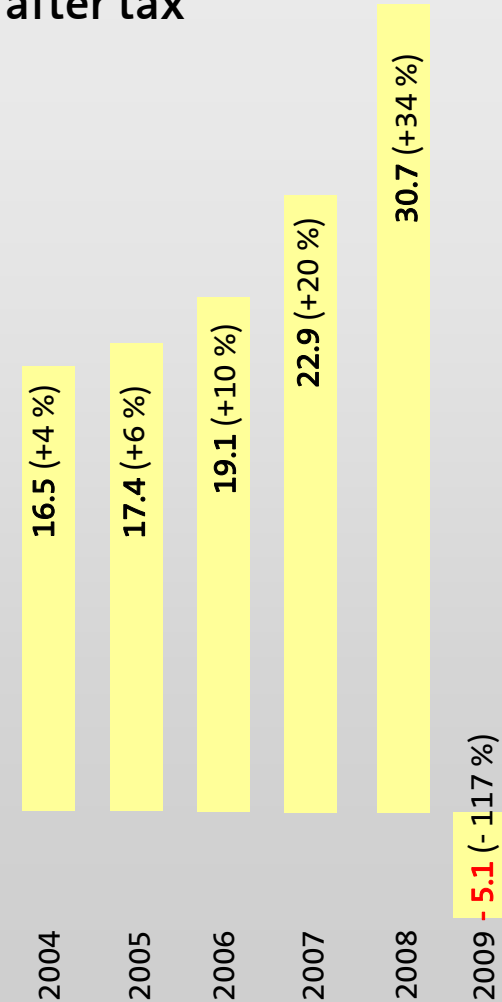


Interim report for 1st quarter of 2009 (Group) in million €

Sales



Profit after tax



A decade of KRONES success (in million €)

	1999	2008	
Sales	908	2,381	+ 162 %
Group result	25	106.5	+ 326 %
Equity capital (31.12.)	340	790	+ 132 %
Market value (31st Dec.)	324	982	+ 204 %
Employees (31.12.)	7,616	10,273	+ 36 %

1999: Start of the "Impetus" growth programme

2008: Ninth record year in a row (sales. ord. rec.. year-end surplus)

Global economy at a crossroads



"Conversion" programme of measures (rethink and reform)



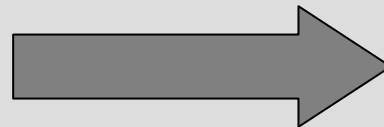
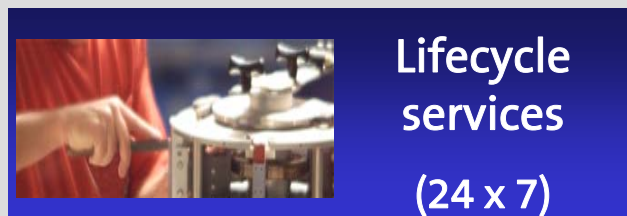
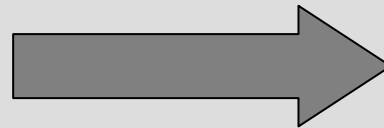
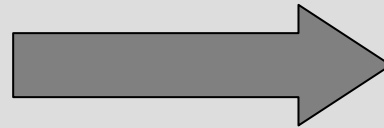
- Termination of temporary and limited work contracts
- "Insourcing" of contracts previously awarded to subcontractors
- Reduction of overtime
- Even more flexible working hours
- Extensive short-time work
- Noticeable reduction in personnel
- Utilisation of natural fluctuation
- Reduction/variabilisation of fixed costs
- Lower corporate expenditures which suit the business volume
- Shifting of planned investments

Growth trends fundamentally remain unbroken



- KRONES products and services are close to the consumer (eating and drinking)
- Global population growth (currently 6.8 billion people; + 80 million growth p. a.)
- Increasing prosperity
- Continuous increase in demand
- Growing beverage diversity
- Customer differentiation at the point of sale generates an explosive number of different containers and packaging shapes
- Increasing handling complexity

The future of KRONES





RETHINK and REFORM!

CONVERSION

We cannot change the world,
but we can change ourselves.



Thank you!

